

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2013		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Heng Fa	ai Enterprises Limited	1	
Date Submitted	4/11/2013		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descri	ption: O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	3,602,657,172	Nil	Nil	<u>Nil</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto as at close of approval date thereto Movement during the month the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: Ordinary shares (*Note 1*) 2. Exercise Price: Ordinary shares (*Note 1*) 3. Exercise Price: Ordinary shares (*Note 1*)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			, ,,,,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date]	Movement duri	ing the month			thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise	Granted	LACICISCU	Cancened	Lapsed		
price :						
price.						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$						
(Ivoic 1)						
5. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						-
(11010 1)						
6. Exercise						
price :						
HK\$						
·						
Ordinary shares						
(Note 1)						-
7. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
8. Exercise						
price :						
						-
(Note 1)						
		-	1 4 /0 "	•	w. w	
		Tota	l A. (Ordina			
				ice shares)		
				ther class)	Nil	
Total funds raised du		th from exercis				
options (State curren	cy)		HK\$Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- HK\$					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.	- (<i>'</i>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
J.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		/)				
4.	- -	,				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		То	(Prefere	nary shares) ence shares) Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to Snares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_ 			-		
Stock code (if listed) Class of shares	\					
issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	_ \					
,	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares				\		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	_			\		
,	<u> </u>					
Stock code (if listed)		·			$\overline{}$	-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						\
EGM approval date (if applicable)						
	(/ /)			_		
		,	Fotal C. (Ordin Prefere	nary shares) ence shares)		-
			()	Other class)		_
						\

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

han under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
	_	
Ordinary shares (Note 1)		
3.		
5.	-	
	1	
shares (Note 1)		
		· · ·
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
,		•

Other Movements in Iss Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable (Note 1)		-	
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(//)	
2. Open offer		Class of shares issuable (Note 1)		-	
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers

		<u>l</u>	or Mai	n Boai	No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	// /)		
						-
		Class of shares issuable (Note 1)	Ordir shar	nary res		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

	For Main Board and GEM liste	d issuers
	No. of new	No. of new
	shares of issuer	shares of
	issued during th	e issuer which
	month pursuant	
	thereto	issued
		pursuant
		thereto as at
		close of the
Type of Issue		month
Type of Issue		month
9. Capital	~	
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment (/ /)	
	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other At mice. State	Issue and allotment	
(Please specify) At price: State currency	issue and anothern	
	date : (dd/mm/yyyy)	
	FGM approval date: (/ /)	
	EGIVI approvar date:	
	(dd/mm/yyyy)	_
	Total E. (Ordinary shares) Nil	
	(Preference shares) Nil	_
	(Other class) Nil	
	(Other Class)	<u> </u>

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issi	ued Share Capital").)

For	M	ain	R	ard	and	GFM	listed	issuers

Remarks (if any):						
Submitted by: Yuen Ping Man						
Title: Company Secretar	y					
(Director, Secretary or other						
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.