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Heng Fai Enterprises Limited
恒輝企業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

INSIDE INFORMATION
AND
UNUSUAL PRICE AND TRADING MOVEMENTS

This announcement is made by the board of directors of Heng Fai Enterprises Limited (“Company”) (“Board”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571) of the Law of Hong Kong the (“SFO”).

POSSIBLE DISPOSAL BY CONTROLLING SHAREHOLDER

The Board notes the increase in price and trading volume of the shares of the Company today. Having made such enquiries with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed below, it is not aware of any reason for such in price and trading volume or of any information which must be announced to avoid a false market in the shares of the Company or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board has been informed that Mr. Chan Heng Fai (“Mr. Chan”), the executive chairman and controlling shareholder of the Company, who together with his associate holds approximately 65% of the issued share capital of the Company, has been in preliminary discussions with independent third parties relating to a possible

disposal of some of the shares of the Company beneficially owned by Mr. Chan. The Board understands that at present that the discussions are at an initial stage and no definitive terms have been agreed.

Further announcement in relation to the disposal will be made by the Company as and when required under the Listing Rules or the SFO.

Shareholders and investors of the Company should be aware that the transaction may or may not materialize and should therefore exercise caution when dealing in securities of the Company.

By Order of the Board
Heng Fai Enterprises Limited
Chan Tong Wan
Managing Director

Hong Kong SAR, 1 April 2015

As at the date of this announcement, the executive Directors are Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow; the non-executive Directors are Dr. Lam, Lee G. and Mr. Fong Kwok Jen and the independent non-executive Directors are Mr. Wong Tat Keung, Mr. Wong Dor Luk, Peter and Mr. Chan King Fai.