

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/7/2013		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	6/8/2013		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	otion: O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	_1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,602,657,172	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant thereto as at close of approval date thereto Movement during the month the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: Ordinary shares (*Note 1*) 2. Exercise Price: Ordinary shares (*Note 1*) 3. Exercise Price: Ordinary shares (*Note 1*)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant		
approval date	ı	Movement during the month			-	thereto as at close of		
(dd/mm/yyyy) and class of shares					_	the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
4. Exercise	OTUITO G			Lupsed				
price :								
Ordinary shares								
(Note 1)								
5. Exercise								
price :								
HK\$								
Ordinary shares						_		
(Note 1)								
6. Exercise								
price :								
HK\$								
Ordinary shares								
(Note 1)								
7. Exercise								
price :								
HK\$								
Ordinary shares								
(Note 1)								
8. Exercise								
price :								
(Note 1)								
		Tota	l A. (Ordina	ry shares)	Nil			
			(Preferen	ther alaza	Nil Nil			
Total funds reised de								
	Total funds raised during the month from exercise of options (State currency) HK\$Nil							
	• /							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	lapsed duri	ng at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	HK\$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_ _ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-		_			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.		/)	_			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)		′)	_			
		Т		rdinary shares) Cerence shares) (Other class)	Nil	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ \)					
<u></u>	_ \					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_ \				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares			\			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date					\	
(if applicable) (dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordir	nary shares)		. \
			(Prefere	ence shares) Other class)		- \
				/		· \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (<i>Note 1</i>)		<u> </u>
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)		•
(Preference shares) (Other class)		•
(Other class)		
	1	

Other Movements in Iss Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable (Note 1)		-	
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy))	
2. Open offer		Class of shares issuable (Note 1)		-	
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers

		<u> </u>	or Mai	n Boai	No. of new shares of issuer	No. of new shares of
	Type of Issue				issued during the month pursuant thereto	
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	// /)		
			`			
		Class of shares issuable (Note 1)	Ordii sha	nary res		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

		For Main Boar	d and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuab	ole		
	(<i>Note 1</i>)			
	()			
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
		(
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	_			
	Class of shares issuab	ole		
	(Note 1)			
10. Other State	()			
10. Other (Please specify) At price: State currency	Issue and allotment	(///)		
(Trease specify) currency	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	Total E.	(Ordinary share	s) Nil	
		Preference share		-
	`	(Other class		=
		(2		-

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements	s in Issi	ıed Share Capital").)

For	M	ain	R	nard	and	GFM	listed	issuers

Remarks (if any):	
Submitted by: Yuen Ping Man	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.