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XPRESS GROUP LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code 185)

DELAY IN DISPATCH OF CIRCULAR

Reference is made to the announcement of Xpress Group Limited (the “**Company**”) dated 3 July 2012 (the “**Announcement**”) in relation to the formation of a joint venture. Terms used in this announcement shall, unless otherwise defined, have the same meaning as used in the Announcement.

As disclosed in the Announcement, the related circular will be dispatched to the Shareholders on or before 31 August 2012. As additional time is required to finalise the information in the Circular, including, among others, the property valuation report on the Land, it is expected that the despatch date of the circular will be extended to a date falling on or before 28 September 2012.

By Order of the Board
Xpress Group Limited
Chan Tong Wan
Managing Director

Hong Kong, 31 August 2012

As at the date of this announcement, the Board comprises of the executive directors Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow and non-executive director Mr. Fong Kwok Jen as well as independent non-executive directors Mr. Wong Dor Luk, Peter and Mr. Wong Tat Keung.