

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	30/6/2013		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	3/7/2013		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion: Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil _	Nil	Nil	Nil
Balance at close of the month	3,602,657,172	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Scl	nemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class –			G 11 1		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
Ordinary shares						
(Note 1)						
2. Exercise						
Price:						
-						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(Note 1)						
3. Exercise						
Price:						
Ordinary shares	_		-			
(Note 1)						
(11010-1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	.=:				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and -			<u> </u>		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$						-
(Note 1)						
5 E :						
5. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
(11016-1)						
6. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
7. Exercise						
price :						
HK\$						
O. P						
Ordinary shares						
(Note 1)						
8. Exercise						
price :						
(Note 1)						
(=1000 1)						
		Tota	l A. (Ordina	ry shares)	Nil	
		1014		ce shares)		
					Nil	
				ther class)	1011	
Total funds raised dur		h trom exercis				
options (State currence	y)		Nil			

(Other class)

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	o shares of the I	issuel which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)	(/ /)					
	- - -			`		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)		-
			(1)	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	-	
	-	
	-	
Ordinary shares (Note 1)	-	
		· -
2	_	
	-	
Ordinary shares (Note 1)		
-		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		<u>-</u>
(Preference shares)		-
(Other class)		-
	1	

Type of Issue 1. Rights issue Class of shares issuable (Note 1) At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Glass of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Glass of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//)	month
At price: State	
At price: currency Gass of shares issuable (//)	
2. Open offer Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	
At price: currency date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	
Class of shares issuable ————————————————————————————————————	
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	
3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (///)	
Zorr upprovar autor	
Class of shares issuable(Note 1)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	1	/)		
		Class of shares issuable (Note 1)	Ordi sha	nary		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

			TOI Mia	III Doai	u and GEM nsied	
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	issuer which
					month pursuant	may be
					thereto	issued
					uicicio	pursuant
						thereto as at
						close of the
						month
	Type of Issue					monui
9.	Capital					
	reorganisation	Class of shares issua	able			
		(Note 1)				
		(Ivoic I)				
		Issue and allotment	(/ ,	/)		
		date : (dd/mm/yyyy)	•			
		date: (dd/fffff/yyyy)				
		EGM approval date:	(/ ,	/)		
		(dd/mm/rana)				
		(dd/mm/yyyy)				
		_				<u> </u>
		Class of shares issua	h			
			ible			
		(Note 1)	_			
10.	Other At mice. State		(/ ,	/ >		
	(Please specify) At price: State currency	Issue and allotment	(/ /	, ,		
		date: (dd/mm/yyyy)				
			(/	/		
		EGM approval date:	(/ ,	/)		
		(dd/mm/yyyy)				
					<u> </u>	
-		Total D	(Ondir an	v. ob o==	a) NEI	
		Total E.	(Ordinar			_
			(Preference			=
			(Otl	her clas	s) <u>Nil</u>	_

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	Main	Board	and	GFM	listed	issuers

Remarks (if any):						
Submitted by: Yuen Ping Man						
Title: Commony Secretory						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(Director, Secretary of other duty authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.