

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/3/2012</u>

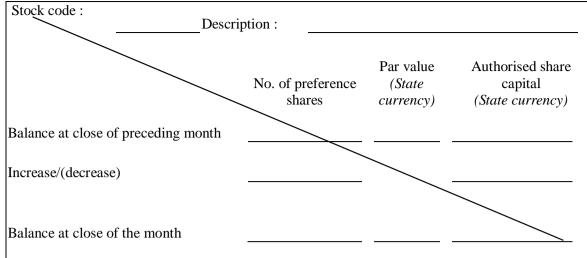
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	3/4/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion : O	rdinary Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,096,961,456	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,096,961,456	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class		т · 1	G 11 1	T 1		the monun
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
(11010-1)						
3. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
	1111	1111	1111	1111	1111	04,521,500
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (continued)

Share Options	under Share	Ontion	Schemes	of the Issuer)
Share Options	under Share	Option	Schemes	of the issuel)

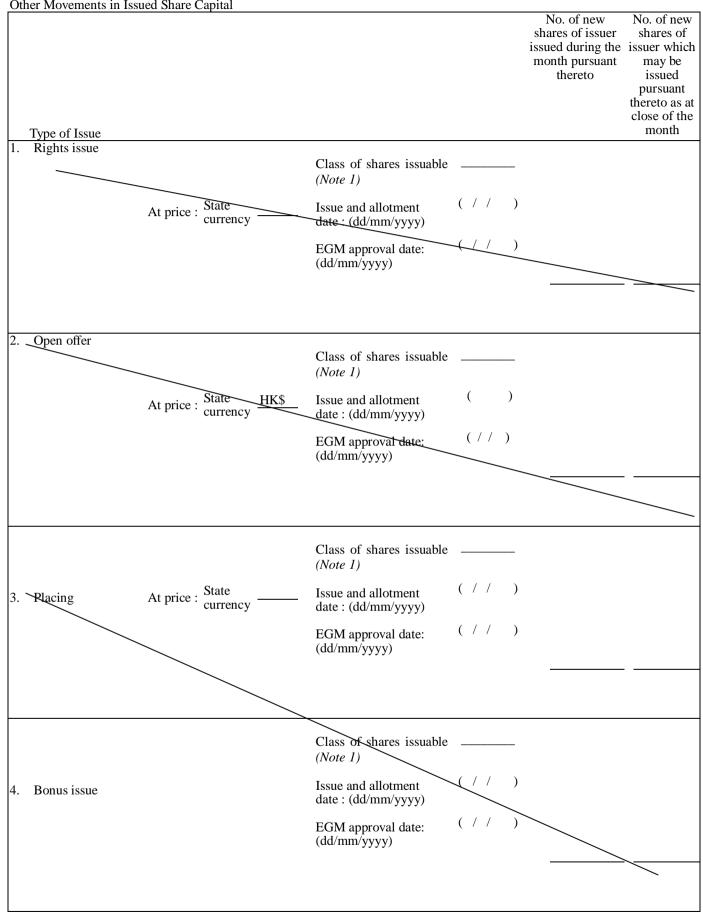
Continey 5757 and issuable Granted Exercised Cancelled Lapsed 4. Exercise price: 	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Iovement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Exercise price :							ule monti
price : HKS0.0684 (09 / 05/2003) Nil Nil Nil Nil Nil 18,376,200 (Note 1) S. Exercise price : HKS0.134 18,376,200 18,376,200 (Ob / 05/2003) Nil Nil Nil Nil Nil 18,376,200 (Note 1) S. Exercise price : HKS0.134 18,376,200 18,376,200 (Note 1) Nil Nil Nil Nil Nil 340,000,000 6. Exercise price : HKS0.141 18,376,200 19,000,000 10,000,000 (Note 1) Nil Nil Nil Nil 340,000,000 10,000,000 7. Exercise price : price : price : 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000,000 10,000,000,000,000,000,000,000,000,000,	issuable	Granted	Exercised	Cancelled	Lapsed		
HK\$0.0684 Image: marked state st	4. Exercise						
(09/05/2003) Nil Nil Nil Nil Nil Nil 18,376,200 (Note 1) S. Exercise price :	price :						
Ordinary shares Nil Nil Nil Nil Nil Nil 18,376,200 (Note 1) . <td>HK\$0.0684</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	HK\$0.0684						
Ordinary shares Nil Nil Nil Nil Nil Nil 18,376,200 (Note 1) . <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
(Nore 1) 5. Exercise price: HK\$0.134 (09 / 05/ 2003) Ordinary shares Nil Nil Nil Nil Nil 340,000,000 (Note 1) 6. Exercise price: HK\$0.14 Nil Nil Nil Nil 340,000,000 (Note 1) 6. Exercise Price: HK\$0.14 Nil Nil Nil Nil 340,000,000 (Note 1) 70 Nil Nil Nil Nil 750,000@ (Note 1) 7 Exercise Price: HK\$0.141 Nil Nil 0 * (Note 1) Nil Nil Nil Nil 0 * (Note 1) Nil Nil Nil 0 * (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Nil	(09 / 05/ 2003)						
5. Exercise price : INSULT INSULT (09/05/2003) Nil Ordinary shares Nil INI Nil INI Nil S. Exercise price : INICONSTRUCT Nil S. Exercise Nil Price : Nil INI Nil Nil Nil (Note 1) Nil Nil Nil Nil Nil (Note 1) Nil Note 1) Total A. (Ordinary shares) (Note 1) Nil Noter 1) Nil Notal funds raised during the month from exercise of </td <td>Ordinary shares</td> <td>Nil</td> <td>Nil</td> <td>Nil</td> <td>Nil</td> <td>Nil</td> <td>18,376,200</td>	Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
price : HK\$0.134 (09 / 05/ 2003) Nil Nil Nil Nil 340,000,000 (Note 1) Nil Nil Nil Nil 340,000,000 6. Exercise price : 340,000,000 (Note 1) Nil Nil Nil Nil 340,000,000 6. Exercise price : (Note 1) Nil Nil Nil Nil 750,000@ 7. Exercise price : (Note 1) Nil Nil Nil 0 * (Note 1) Nil Nil Nil 0 * (Note 1) Nil Nil Nil 0 * (Note 1) Total A. (Ordinary shares) Nil Nil (Note 1) Total A. (Ordinary shares) Nil Nil (Other class) Nil Nil Nil Nil	(Note 1)						
price : HK\$0.134 (09 / 05/ 2003) Nil Nil Nil Nil 340,000,000 (Note 1) Nil Nil Nil Nil 340,000,000 6. Exercise price : 340,000,000 (Note 1) Nil Nil Nil Nil 340,000,000 6. Exercise price : (Note 1) Nil Nil Nil Nil 750,000@ 7. Exercise price : (Note 1) Nil Nil Nil 0 * (Note 1) Nil Nil Nil 0 * (Note 1) Nil Nil Nil 0 * (Note 1) Total A. (Ordinary shares) Nil Nil (Note 1) Total A. (Ordinary shares) Nil Nil (Other class) Nil Nil Nil Nil							
HK\$0.134 Nil Nil Nil Nil Nil 340,000,000 (Note 1) 6. Exercise price : HK\$0.14 Nil Nil Nil 340,000,000 (Note 1) 6. Exercise price : HK\$0.14 Nil Nil Nil Nil 750,000@ (Note 1) 0 Nil Nil Nil Nil 750,000@ 7. Exercise price : HK\$0.141 Nil Nil 0 * (Note 1) 750,000 Nil Nil Nil Nil 0 * (Note 1) Nil Nil Nil Nil 0 * (Note 1) Nil Nil Nil 0 * (Note 1) Total A. (Ordinary shares) Nil Nil (Note 1) Total A. (Ordinary shares) Nil Nil (Other class) Nil Nil Nil Nil	5. Exercise						
Image: constraint of constraints of constra	price :						
Ordinary shares Nil Nil Nil Nil State (Note 1) 6. Exercise price : HKS0.14 State	HK\$0.134						
Ordinary shares Nil Nil Nil Nil Nil 340,000,000 (Note 1) 6. Exercise price : HKS0.14							
Ordinary shares Nil Nil Nil Nil Nil 340,000,000 (Note 1) 6. Exercise price : HKS0.14	(09 / 05/ 2003)						
(Note 1) 6. Exercise price : HKS0.14 (09 / 05 / 2003) 0rdinary shares Ordinary shares Nil Nil 7. Exercise price : HKS0.141 (09 / 05 / 2003) Ordinary shares Nil Nil Nil (Note 1) Nil 8. Exercise price : price : price : (Note 1) Total A. (Ordinary shares) (Note 1) Nil Total funds raised during the month from exercise of	Ordinary shares	Nil	Nil	Nil	Nil	Nil	340,000,000
$ \frac{\hline price:}{HK\$0.14} \\ \frac{\hline (09 / 05 / 2003)}{Ordinary shares} \underbrace{Nil} \underbrace{Nil} \underbrace{Nil} \underbrace{Nil} \underbrace{Nil} \\ Nil \underbrace{Nil} \underbrace{Nil} \\ \hline 7. Exercise} \\ \underline{price:} \\ HK\$0.141} \\ \frac{\hline (09 / 05 / 2003)}{Ordinary shares} \underbrace{Nil} \\ Nil \\ \underbrace{Nil} \\ Nil \\ Nil \\ Nil \\ Nil \\ Nil \\ Nil \\ O* \\ \hline (Note 1) \\ \hline 8. Exercise} \\ \underline{price:} \\ \underline{price:} \\ \hline (Note 1) \\ \hline Total A. (Ordinary shares) \\ (Other class) \\ \underbrace{Nil} \\ Nil \\ \hline Ni \\ \hline Nil \\ \hline Nil \\ \hline Ni \\ \hline Nil \\ \hline Nil \\ \hline Nil \\ \hline Nil \\ \hline Ni$							
$ \frac{\hline price:}{HK\$0.14} \\ \frac{\hline (09 / 05 / 2003)}{Ordinary shares} \underbrace{Nil} \underbrace{Nil} \underbrace{Nil} \underbrace{Nil} \underbrace{Nil} \\ Nil \underbrace{Nil} \underbrace{Nil} \\ 7. \underbrace{Exercise}_{Price:} \\ HK\$0.141} \\ \frac{\hline (09 / 05 / 2003)}{Ordinary shares} \underbrace{Nil} \\ \underbrace{Nil} \\ Nil \underbrace{Nil} \\ Nil \underbrace{Nil} \\ Nil \underbrace{Nil} \\ 0 * \\ \hline (Note 1) \\ \hline 8. \underbrace{Exercise}_{Price:} \\ \hline mini} \\ \hline (Note 1) \\ \hline Total A. (Ordinary shares) \\ (Other class) \\ \hline Nil \\ \hline Ni \\ \hline Ni \\ \hline Nil \\ \hline Nil \\ \hline Nil \\ \hline Ni \\ \hline Ni$							
HK\$0.14 (09 / 05 / 2003) Ordinary shares Nil Nil Nil Nil 750,000@ 7. Exercise	6. Exercise						
Image: constraint of the state of	price :						
Ordinary shares Nil Nil Nil Nil 750,000@ (Note 1) 7. Exercise price : HK\$0.141 0	HK\$0.14						
Ordinary shares Nil Nil Nil Nil 750,000@ (Note 1) 7. Exercise price : HK\$0.141 0							
(Note 1) 7. Exercise price : HK\$0.141 (09 / 05 / 2003) Ordinary shares Nil Nil Nil Nil Ordinary shares Nil Nil Nil Nil 0 * (Note 1) 8. Exercise price :	(09 / 05/ 2003)						
7. Exercise price : HK\$0.141 (09 / 05 / 2003) Ordinary shares Nil (Note 1) 8. Exercise price :	Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000@
$ \frac{price:}{HK\$0.141} $ $ \frac{(09 / 05/2003)}{Ordinary shares} Nil Nil Nil Nil Nil 0* $ $ \frac{8. Exercise}{price:} $ $ \frac{Nil}{(Note 1)} $ $ Total A. (Ordinary shares) Nil Nil Nil Nil Nil Nil O* $ $ \frac{Nil}{(Other class)} Nil Nil Nil Nil O* $ $ \frac{Nil}{Nil} $ $ Total funds raised during the month from exercise of$	(Note 1)						
price : HK\$0.141 (09 / 05/ 2003) Nil Nil Nil 0 * Ordinary shares Nil Nil Nil 0 * (Note 1) 8. Exercise							
HK\$0.141 (09 / 05/ 2003) Ordinary shares Nil Nil Nil Nil Nil Nil 8. Exercise price :	7. Exercise						
(09 / 05/ 2003) Nil Nil Nil Nil 0 * Ordinary shares Nil Nil Nil 0 * (Note 1) 8. Exercise	price :						
Ordinary shares Nil Nil Nil 0 * (Note 1) 8. Exercise	HK\$0.141						
Ordinary shares Nil Nil Nil 0 * (Note 1) 8. Exercise							
(Note 1) 8. Exercise price :	(09 / 05/ 2003)						
8. Exercise price :		Nil	Nil	Nil	Nil	Nil	0 *
price :	(Note 1)						
price :							
Total A. (Ordinary shares) (Preference shares) (Other class) Nil Image: Nil other class Nil	price :						
Total A. (Ordinary shares) (Preference shares) (Other class) Nil Image: Nil other class Nil							
Total A. (Ordinary shares) (Preference shares) (Other class) Nil Image: Nil other class Nil							
Total A. (Ordinary shares) (Preference shares) (Other class) Nil Image: Nil other class Nil							
Total A. (Ordinary shares) (Preference shares) (Other class) Nil Image: Nil other class Nil							
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of Nil	(Note 1)						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of Nil			T . 1		1 `	2.714	
(Other class) Nil Total funds raised during the month from exercise of			Total				
Total funds raised during the month from exercise of							
					ner class)	N1l	
			n from exercise				
	options (state current	·y)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
\rightarrow	HK\$					
Stock code (if listed) Class of shares issuable (<i>Note</i> X)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	-					
			\rightarrow			
Stock code (if listed) Class of shares issuable (Note 1)				\		
Subscription price				\backslash		
EGM approval date (if applicable)				\backslash		
	(/ /)				
4.	-			\backslash	,	
	- 				$\underline{\ }$	
(/ /) Stools and a (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						\mathbf{i}
(if applicable)	(/ /	′)				\backslash
		To	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

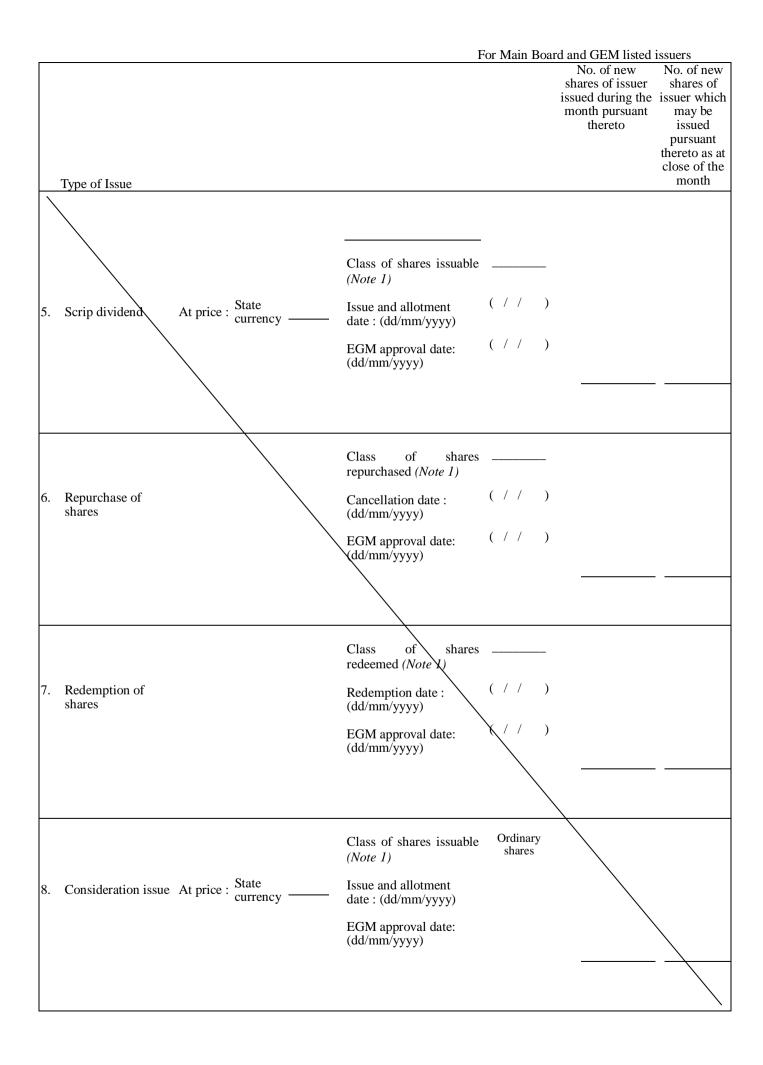
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

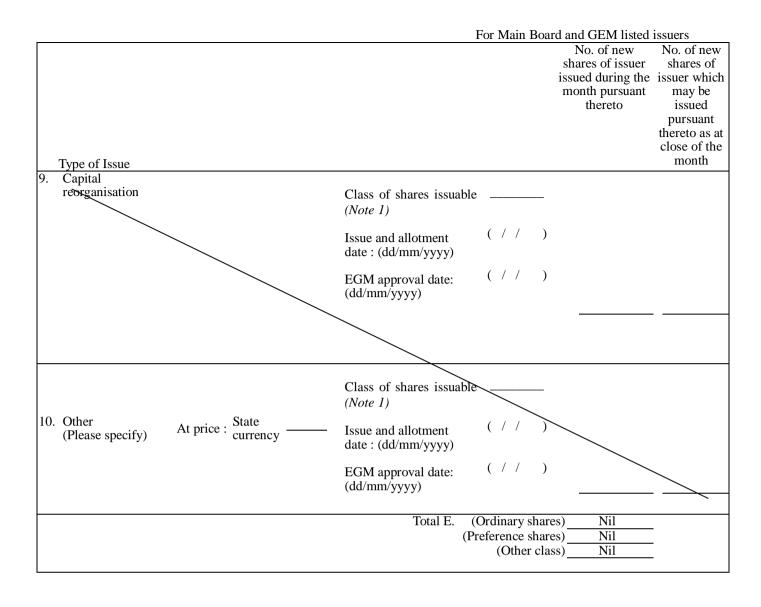
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
Ordinary shares (Note 1)		
2.		
²		
Ordinary shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		



Other Movements in Issued Share Capital





Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.

* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.