

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/2/2012		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	2/3/2012		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 185 Descri	ption: O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	_1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	ption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,096,961,456	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,096,961,456	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dui	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	G . 1		G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
11K\$0.1363						
(00 / 05 / 2002)						
(09 / 05 / 2003)	NT'1	NT'1	NT'1	NT:1	NT'1	202.042.600
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1534						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500
				-		
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	ne Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and	N	Iovement duri	ng the month		<u>-</u>	thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise price: HK\$0.0684						
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil_	Nil_	Nil	Nil	18,376,200
5. Exercise price: HK\$0.134						
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil_	Nil_	340,000,000
6. Exercise price: HK\$0.14						
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil_	Nil	750,000@
7. Exercise price: HK\$0.141 (09 / 05/ 2003)						
$\frac{(0)7 (03) (2003)}{\text{Ordinary shares}}$ $\frac{(Note 1)}{(Note 1)}$	Nil	Nil	Nil	Nil	Nil_	0 *
8. Exercise price :						
(Note 1)						
(11010-1)		Total		ry shares) ce shares) ther class)	Nil Nil	
Total funds raised dur options (State currence		n from exercise				

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shares of the I	issuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) _					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)		-
			(Freiere ((Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	-	
	-	
Ordinary shares (Note 1)	-	
		-
2		
	-	
Ordinary shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)		
(Preference shares)		<u>.</u>
(Other class)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable			
		(Note 1)		-	
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(//)	
2. Open offer		Class of shares issuable		_	
		(Note 1)			
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers

	Type of Issue	F	Or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)		. <u></u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	//	/)		
		Class of shares issuable (Note 1)	Ord sh	inary ares		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

		TOI Maili Boai	d and GEM fisted	
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
			thereto	pursuant
				thereto as at
				close of the
				month
Type of Issue				monui
9. Capital				
reorganisation	Class of shares issuab	ble		
	(<i>Note 1</i>)			
	(
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	date: (dd/IIIII/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(44, 111111))))			
				· -
	Class of shares issual	ble		
	(Note 1)			
10.01	(1,010-1)			
10. Other (Please specify) At price: State	Issue and allotment	(///)		
(Please specify) At price: currency	date: (dd/mm/yyyy)			
	date: (dd/iiiii/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)	,		
	(dd/IIIII/yyyy)			-
	Total E.	(Ordinary share	s) Nil	
		(Preference share	s) Nil	-
		(Other class		-
			·	-

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
$Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	-	Nil			
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	-	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
@ 2,250,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by: Yuen Ping Man
Sacrificed by . Tuent ing inter-
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.