

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/7/2011</u>

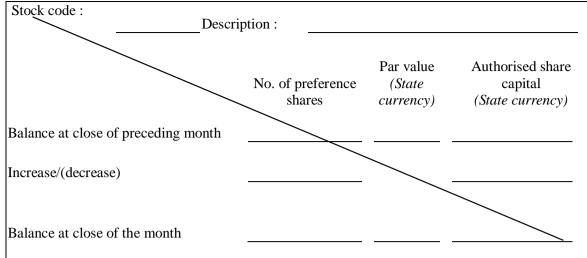
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	4/8/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	otion : C	Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	Ν	Iovement duri	ng the month			thereto as at close of the month
(dd/mm/yyyy) and class		F · · ·	a 11 1	- I	-	the monu
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
(11010-1)						
2. Exercise						
Price:						
HK\$0.1583						
НКэ0.1385						
(00 / 05 / 2002)						
(09 / 05 / 2003)		× 711			N 711	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
	1111					2,041,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (continued)

Share Options	(under Share	Ontion S	chemes (of the Issuer)
Share Options	unuel share	Option b	chicines .	of the issuer (

Share Options (under Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
including EGM					month pursuant thereto	issued pursuant	
approval date	Ν	Movement during the month thereto as at close					
(dd/mm/yyyy) and - class of shares		the month					
issuable	Granted	Exercised	Cancelled	Lapsed			
4. Exercise				1			
price :							
HK\$0.1534							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,321,500	
(Note 1)							
5. Exercise							
price :							
HK\$0.0684							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200	
(Note 1)							
6. Exercise							
price :							
HK\$0.134							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000,000	
(Note 1)							
7. Exercise							
price :							
HK\$0.14							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0@	
(Note 1)							
8. Exercise							
price :							
HK\$0.141							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0 *	
(Note 1)	_	_					
		Tota	A. (Ordina		Nil		
				ce shares)	Nil		
	•	с ·		ther class)	Nil		
Fotal funds raised due options (State current		n trom exercis	e of Nil				
r none (suite current							

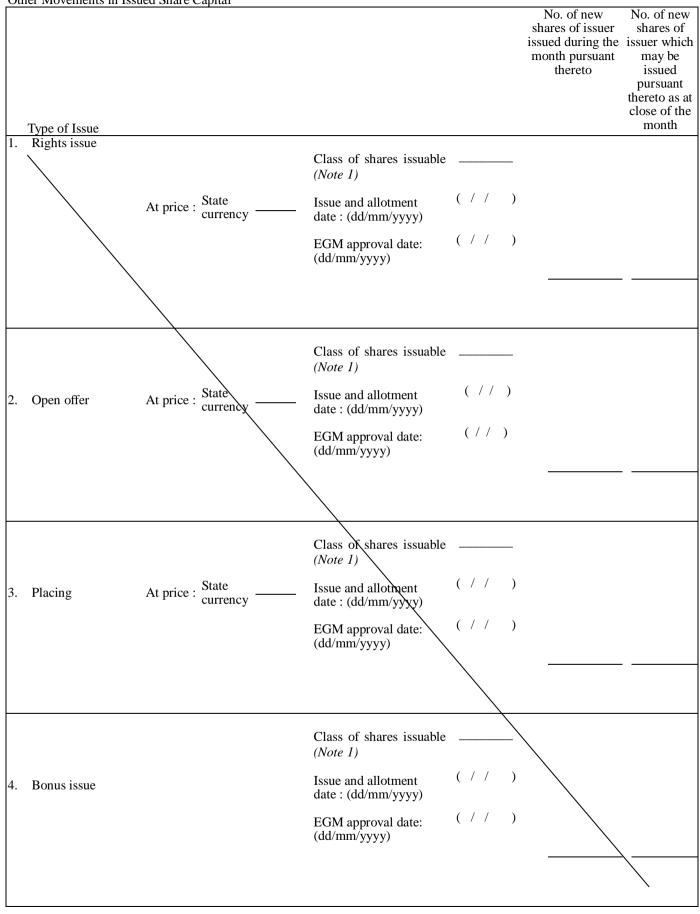
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1.						
	HK\$	27,520,000.00	Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011) Stock code (if listed) Class of shares	N/A		-			
issuable (Note 1)	Ordinary share	s	_			
Subscription price	HK\$0.16		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(08 / 09	/ 2006)	_			
2.						
(/ /) Stock code (if histed)						
Class of shares issuable (Note 1)			-			
Subscription price	<u> </u>		_			
EGM approval date (if applicable) (dd/mm/yyyy)						
3.			-			
		<u> </u>				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ .	/)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ .	/)	-			
		Te	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

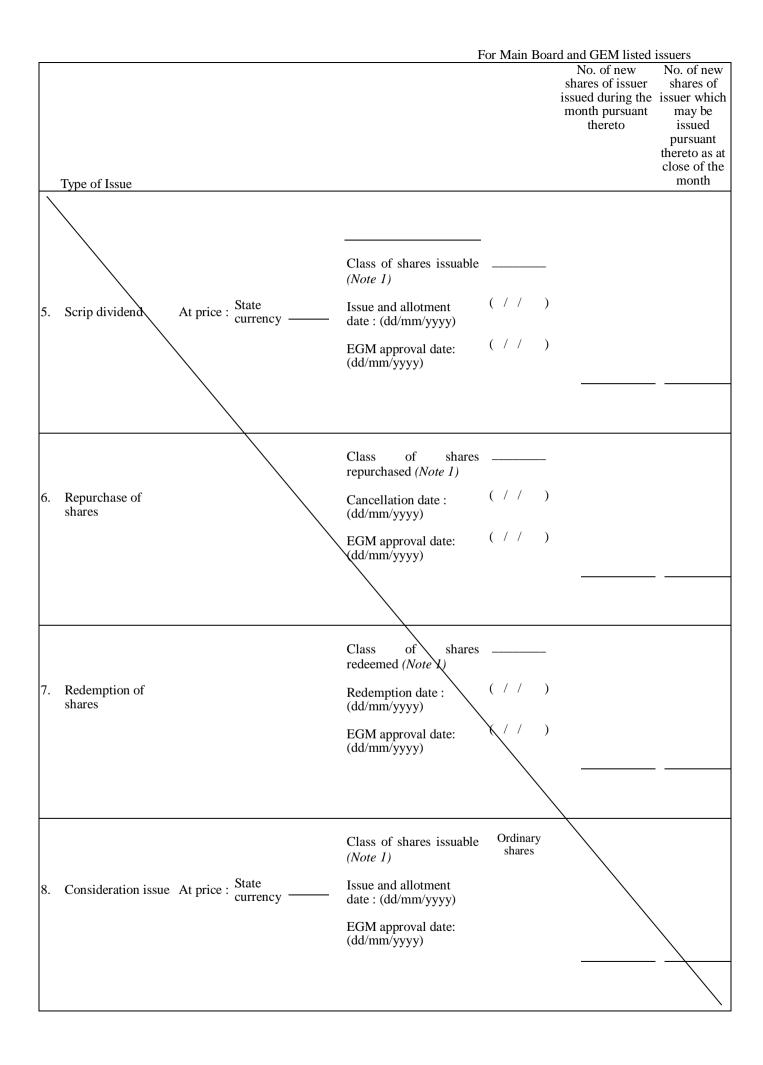
For Main Board and GEM listed issuers

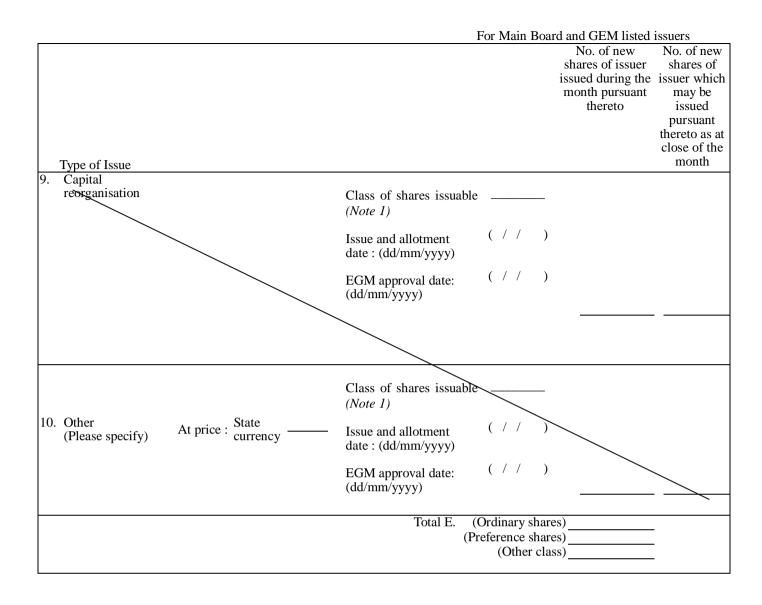
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed open offer on the basis of three offer shares for		
Every twenty existing shares held on record date, payable		
In full on acceptance by no later than 4:00 p.m. on Monday,		
15 August 2011, details please refer to the prospectus dated 1		
August 2011		
Ordinary shares (Note 1)	Nil	206 125 406
	INII	396,125,406
2.		
Ordinary shares (Note 1)		<u></u>
3.		
^{3,}		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Outer class)		



Other Movements in Issued Share Capital





Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.

* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.