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### **DELAY IN DISPATCH OF CIRCULAR**

Reference are made to the announcements made by Xpress Group Limited (the "**Company**") in relation to the Disposal dated 15 April 2011 (the "**Disposal Announcement**") and in relation to the Acquisition dated 8 June 2011 (the "**Acquisition Announcement**"). Terms used in this announcement shall, unless otherwise defined, have the same meaning as used in the Disposal Announcement and Acquisition Announcement.

As disclosed in the Disposal Announcement, the related circular will be dispatched to the Shareholders on or before 15 July 2011. As disclosed in the Acquisition Announcement, the related circular is expected to be dispatched to the Shareholders on or before 15 August 2011. The Company considers that it will be more cost effective and time saving to combine the aforesaid two circulars into one document (the "**Combined Circular**"). The Company expects to despatch the Combined Circular on or before 15 August 2011.

By Order of the Board  
Xpress Group Limited  
Chan Tong Wan  
Managing Director

Hong Kong, 14 July 2011

*As at the date of this announcement, the Board comprises of the executive directors Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow and non-executive director Mr. Fong Kwok Jen as well as independent non-executive directors Mr. Wong Dor Luk, Peter and Mr. Wong Tat Keung.*