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XPRESS GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

HK\$105,633,400 15% BONDS DUE 2016

(Bond Code: 4508)

ANNOUNCEMENT OF DELISTING OF BONDS

Reference is made to the Announcements of the Company dated 28 March 2013 and 18 April 2013 (the “**Announcements**”) in relation to the early redemption and suspension of trading of the Bonds. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company announces that the Bonds were redeemed in whole on 30 April 2013 in accordance with the terms and conditions of the Bonds. There are therefore no outstanding Bonds in issue. The Company wishes to announce that it has applied for the withdrawal of the listing of the Bonds on The Stock Exchange of Hong Kong Limited and such withdrawal of listing is expected to become effective upon the close of business on 16 May 2013.

By Order of the Board
Xpress Group Limited
Chan Tong Wan
Managing Director

Hong Kong SAR, 3 May, 2013

As at the date of this announcement, the Board comprises of the executive directors Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow and non-executive director Mr. Fong Kwok Jen as well as independent non-executive directors Mr. Wong Dor Luk, Peter, Mr. Wong Tat Keung and Mr. Chan King Fai.