

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	28/2/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	2/3/2011		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	otion: Or	dinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	·		

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,640,836,050	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	2,640,836,050	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant
approval date	N	Iovement duri	ng the month			thereto as at close of the month
(dd/mm/yyyy) and class	G 1		G 11 1	T 1	•	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)				-		
2. Exercise						
Price:						
HK\$0.1583						
<u>ΠΙ</u> Φ0.1363						
(09 / 05/ 2003)						
	NT:1	NT:1	NT:1	NT:1	NI:1	202.042.600
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(N-4-1)						
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	he Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and —			8 1 1 1		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.1534						
(00 / 05/2002)						
(09 / 05/ 2003)	N T * 1	3.711	X 7'1	NT'1	X7'1	26.757.2001
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,757,200#
(Note 1)						
5. Exercise						
price :						
HK\$0.0684						
(09 / 05/ 2003)						
	NT'1	NT:1	NT:1	NT:1	NT:1	10.276.200
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
(Note 1)						
6. Exercise						
price :						
HK\$0.134						
(00 / 07 / 2002)						
(09 / 05/ 2003)					X 711	100 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000,000
(Note 1)						
7 Emanaiaa						
7. Exercise						
price :						
HK\$0.14						
(00 / 05/ 2002)						
(09 / 05/ 2003)	NT:1	NT:1	NT:1	NT:1	NT:1	0.6
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0 @
(Note 1)		-		1 `	3.711	
		Tota	l A. (Ordina		Nil	
				ce shares)	Nil	
			(Ot	ther class)	Nil	
Total funds raised duri		h from exercise				
options (State currency	y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	HK\$	27,520,000.00	Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011)						
Stock code (if listed) Class of shares	N/A		-			
issuable (Note 1)	Ordinary share	s				
Subscription price	HK\$0.16	<u> </u>	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(08/09	/ 2006)				
2.	_ _					
Stock code (if fisted) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ ,	/)				
	- -					
(/ /)	_					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price					`	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	<u>.</u>			
		To	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy))	(/ \)					
2.	_ \					
	_ `					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
-	_					
	_					
Stock code (if listed)	_		$\overline{}$		· 	
Class of shares			\			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	<u> </u>			`		
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(0	Other class)	_	_
						\

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particular in the Proof of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
	_	
Ordinary shares (Note 1)	-	
2.		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
3.		
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
, , ,		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		f	or Ma	in Boa	No. of new shares of issuer	No. of new shares of
	Type of Issue				issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
\	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	X/	/)		
		Class of shares issuable (Note 1)	Ord sha	inary ares		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

		dor Maın Boar	d and GEM listed	issuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital reorganisation				
reorganisation	Class of shares issuable			
	(Note 1)			
		(/ /)		
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	_			
	Class of shares issuable			
	(Note 1)			
10. Other (Please specify) At price: State	T	(//)	_	
(Please specify) At price currency	Issue and allotment	(' ')		
	date: (dd/mm/yyyy)			
	ECM 114	(/ /)		
	EGM approval date:	(' ')	`	
	(dd/mm/yyyy)			
				Ì
	Total E. (C	Ordinary share	es)	
		eference share		-
	(2.2)	(Other class		=
		(Suite of all		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.
@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.