

額外申請表格編號

重要提示

閣下如對本額外發售債券申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
本額外發售債券申請表格(「額外申請表格」)具有價值，所刊發日期為但不可轉讓，並僅供下文列名並擬根據公開發售申請認購具有權認購之配額以外之額外發售債券之合資格股東使用。申請須不遲於二零一一年三月三日(星期四)下午四時正或之前遞交。
香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。
本額外申請表格連同特速集團有限公司(「本公司」)所刊發日期為二零一一年二月十七日之發售章程(「發售章程」)及保證配額申請表格，已依據公司條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。
本公司股份之買賣可以透過中央結算及交收系統(「中央結算系統」)進行交收。閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利與權益構成之影響。
除文義另有所指外，發售章程所界定詞彙與本表格所用者具相同涵義。



XPRESS GROUP LIMITED

特速集團有限公司

(於香港註冊成立之有限公司)

(股份代號：185)

公開發售
基準為每持有二千五百股現有股份
獲配發一份發售債券

額外申請表格

合資格股東姓名及地址

[Blank space for shareholder name and address]

只限本欄指定之
合資格股東提出申請

致：特速集團有限公司
列位董事

敬啟者：

本人/吾等為上文列名之股份登記持有人，現不可撤回地以每份額外發售債券100港元之認購價申請認購.....份額外發售債券，並附上.....港元以「只准入抬頭人賬戶」方式劃線開出，並註明抬頭人為「Xpress Group Limited – Excess Application Account」之支票或銀行本票，作為申請認購上述數目額外發售債券時須全數支付之款項。

本人/吾等謹請 貴公司配發該等所申請認購或任何較所申請認購數目為少之額外發售債券予本人/吾等，並將本人/吾等就此項認購申請可能獲配發之額外發售債券數目之發售債券證書及/或應退還予本人/吾等任何多出之申請認購股款之支票，按上列地址以普通郵遞方式郵寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白就此項認購申請所獲配發之額外發售債券由董事全權酌情配發。本人/吾等知悉本人/吾等未必可獲配發全部或任何部分所申請認購之額外發售債券。

本人/吾等承諾按照發售章程所載條款，並在 貴公司之組織章程大綱及細則規限下接納可能配發予本人/吾等之額外發售債券數目。本人/吾等就任何獲配發之額外發售債券授權貴公司將本人/吾等之姓名列入貴公司之股東名冊，作為該等額外發售債券之持有人。

1. 2. 3. 4.

申請人簽署(所有聯名申請人均須簽署)

日期：二零一一年.....月.....日

聯絡電話號碼：.....

本額外申請表格必須填妥，連同按所申請認購之額外發售債券以每份額外發售債券100港元計算之應繳款項支票或銀行本票，不遲於二零一一年三月三日(星期四)下午四時正或之前交回本公司之過戶登記處卓佳準誠有限公司，地址為香港皇后大道東28號金鐘匯中心26樓。所有股款須以港元繳付，支票必須以香港銀行戶口開出，而銀行本票須由香港銀行發出及以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「Xpress Group Limited – Excess Application Account」。

填妥及交回本額外申請表格連同繳付按本表格所申請額外發售債券之款項支票及銀行本票，即構成申請額外發售債券人士作出之一項保證，保證支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票將於收訖後過戶，而有關款項所賺取之利息(如有)將撥歸本公司所有。凡隨附之支票或銀行支票在首次過戶時未能兌現之額外申請表格可遭拒絕受理。

閣下將獲通知獲配發之額外發售債券數目。倘 閣下不獲配發任何額外發售債券，則於申請認購額外發售債券時繳付之股款將會以支票不計利息全數退還予 閣下，退款支票預計於二零一一年三月十一日(星期五)或之前以普通郵遞方式郵寄予 閣下，郵誤風險概由 閣下自行承擔。倘 閣下獲配發之額外發售債券數目少於所申請認購之數目，則多出之申請認購款項將會以支票(不計利息)退還予 閣下，退款支票預計將於二零一一年三月十一日(星期五)或之前以普通郵遞方式郵寄予 閣下，郵誤風險概由 閣下自行承擔。任何上述支票將以名列本表格之申請人為抬頭人。

每份申請表格須隨附一張獨立支票或銀行本票
本公司將不另發收據

此欄只供本公司填寫

申請編號	申請之額外發售債券數目	申請時繳付之款項	退還餘額
		港元	港元

IMPORTANT

Excess application form no.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS OFFER BONDS OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. THIS FORM OF APPLICATION FOR EXCESS OFFER BONDS ("THE EXCESS APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER BONDS IN ADDITION TO THOSE ENTITLED BY HIM/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON THURSDAY, 3 MARCH 2011.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

A copy of this Excess Application Form, together with a copy of the accompanying prospectus of Xpress Group Limited (the "Company") dated 17 February 2011 (the "Prospectus"), a copy of the Assured Allotment Application Form have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Terms defined in the Prospectus have the same meanings when used herein unless the context otherwise requires.



XPRESS GROUP LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 185)

**OPEN OFFER ON THE BASIS OF ONE OFFER BOND
FOR EVERY TWO THOUSAND FIVE HUNDRED EXISTING SHARES HELD
EXCESS APPLICATION FORM**

Name(s) and Address of the Qualifying Shareholder(s)

[Empty box for Name(s) and Address of the Qualifying Shareholder(s)]

Application can only be made by the Qualifying Shareholder(s) named herein

[Empty box for Name(s) and Address of the Qualifying Shareholder(s)]

To: The Directors
Xpress Group Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for units of excess Offer Bond(s) at the Subscription Price of HK\$100 per excess unit of Offer Bond, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "Xpress Group Limited – Excess Application Account" for HK\$, and crossed "Account Payee Only" being the payment in full on application for the above number of excess Offer Bonds.

I/We, hereby request you to allot such units of excess Offer Bonds applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our Offer Bonds certificates for the unit of excess Offer Bonds as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Bonds applied for.

I/We hereby undertake to accept such unit of excess Offer Bonds as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the Memorandum and Articles of Association of the Company. In respect of any excess Offer Bonds allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Bonds.

1. 2. 3. 4.
Signature(s) of applicant(s) (all joint applicants must sign)

Date: 2011 Contact Tel No.:

This Excess Application Form should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$100 per unit of excess Offer Bond applied for, with the Company's registrar, Tricor Friendly Limited, 26/F Tesbury Centre, 28 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Thursday, 3 March 2011. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a bank in Hong Kong and made payable to "Xpress Group Limited – Excess Application Account" and crossed "Account Payee Only".

Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the excess Offer Bonds which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form is liable to be rejected.

You will be notified of any allotment of excess Offer Bonds made to you. If no excess Offer Bonds are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Friday, 11 March 2011, at your own risk. If the unit of excess Offer Bonds allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Friday, 11 March 2011, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN**

For office use only

Application number	Unit of excess Offer Bonds applied for	Amount paid on application	Balance refunded
		HK\$	HK\$