

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED.

本申請表格必須整份交回方為有效。

Application Form No.  
申請表格編號

**IMPORTANT**  
**重要提示**

**THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON 3 MARCH 2011.**

本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供下列之合資格股東使用。二零一一年三月三日下午四時正後不得提出申請。

**IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下如對本申請表格有任何疑問,應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Deals in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可透過中央結算及交收系統(「中央結算系統」)進行交收,閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情,以及該等安排對閣下享有之權利及權益所構成之影響。

A copy of this Application Form, together with a copy of the prospectus of Xpress Group Limited (the "Company") dated 17 February 2011 (the "Prospectus") and a copy of the form of application for excess Offer Bonds (the "Excess Application Form") have been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents.

本申請表格連同特速集團有限公司(「本公司」)所刊發日期為二零一一年二月十七日之發售章程(「發售章程」)及額外發售債券申請表格(「額外申請表格」),已依據香港法例第32章公司條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不就本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Bonds on the Stock Exchange, the Offer Bonds will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Bonds on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘若發售債券獲批准在聯交所上市及買賣,發售債券將獲香港結算接納為合資格證券,自發售債券在聯交所開始買賣日期或香港結算指定之其他日期起,可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。所有中央結算系統之活動均依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

It should be noted that the Shares have been dealt in on an ex-entitlement basis since 8 February 2011. Dealings in such Shares will take place while the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in such Shares up to date on which all conditions to which the Open Offer subject are fulfilled, will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares during such period who is in any doubt about his/her/its position is recommended to consult his/her/its own professional adviser.

請諸注意,股份由二零一一年二月八日起按除權基準買賣,該等股份將會在規限公開發售之條件尚未達成時進行買賣。任何股東或其他人士凡於截至規限公開發售之所有條件達成當日買賣該等股份,均須因而承擔公開發售未能成為無條件或未能進行之風險。有意於此段期間買賣股份之任何股東或其他人士如對其狀況有任何疑問,務請諮詢其本身之專業顧問。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

除文義另有所指外,本表格所用詞彙與發售章程所界定者具相同涵義。



Registrar:  
Tricor Friendly Limited  
26/F Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

總戶登記處:  
卓佳華誠有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

Registered and principal office:  
24/F, Wyndham Place  
40-44 Wyndham Street  
Central  
Hong Kong

註冊及主要辦事處:  
香港  
中環  
雲咸街40至44號  
雲咸商業中心24樓

**OPEN OFFER ON THE BASIS OF ONE OFFER BOND  
FOR EVERY TWO THOUSAND FIVE HUNDRED EXISTING SHARES HELD PAYABLE IN FULL ON ACCEPTANCE**

公開發售

基準為每持有二千五百股現有股份獲配發一份發售債券(申請款項須於接納時繳足)

**ASSURED ALLOTMENT APPLICATION FORM**

保證配額申請表格

Name(s) and address of the Qualifying Shareholder(s) (合資格股東姓名及地址)

[Blank box for Name(s) and address of the Qualifying Shareholder(s)]

Number of Shares registered in your name on 16 February 2011  
於二零一一年二月十六日以閣下名義登記之股份數目

Box A  
甲欄

[Blank box for Number of Shares registered in your name on 16 February 2011]

Units of Offer Bonds offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on 3 March 2011  
提供予閣下之發售債券數目,申請款項須不遲於二零一一年三月三日下午四時正前接納時繳足

Box B  
乙欄

[Blank box for Units of Offer Bonds offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on 3 March 2011]

Amount payable when applied in full  
全數申請認購時應繳款項

Box C  
丙欄

HKS  
港元

Units of Offer Bonds applied for  
申請認購之發售債券數目

Box D  
丁欄

Remittance enclosed  
隨附申請款項  
HKS  
港元

Application can only be made by the registered Qualifying Shareholder(s) named above.  
Please enter in Box D the unit of Offer Bonds applied for and the amount of remittance enclosed (calculated as unit of Offer Bonds applied for multiplied by HK\$100)

認購申請僅可由上述已登記之合資格股東作出。

請於丁欄填妥所申請認購之發售債券數目及隨附之申請款項金額(以申請認購之發售債券數目乘以100港元計算)

You are entitled to apply for any unit of Offer Bonds which is equal to or less than your assured allotment shown in Box B above by filling in this Assured Allotment Application Form. Subject as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one Offer Bond for every two thousand five hundred existing Shares held on 16 February 2011.

If you wish to apply for such unit of Offer Bonds which is more than your assured allotment shown in Box B above, i.e. the excess Offer Bonds, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Bonds.

If you wish to apply for any Offer Bonds and/or excess Offer Bonds, you should complete and sign this Assured Allotment Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Bonds and/or the excess Offer Bonds applied for with the Company's registrar, Tricor Friendly Limited, 26/F Tesbury Centre, 28 Queen's Road East, Hong Kong. All remittance(s) for application of Offer Bonds under assured allotment must be in Hong Kong dollars and made payable to "Xpress Group Limited - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Bond and/or excess Offer Bonds can be made by any person who were Non-Qualifying Shareholders.

閣下有權透過填寫本保證配額申請表格申請認購相等或低於上文乙欄所列閣下獲保證配發之發售債券數目。在發售章程所述者規限下,上述配額乃向名列本公司股東名冊並為合資格股東之股東作出,基準為按於二零一一年二月十六日每持有二千五百股現有股份獲保證配發一份發售債券。

倘閣下欲申請認購之發售債券數目多於上文乙欄所列閣下獲保證配發之發售債券數目(即額外發售債券),則閣下須另行填寫額外申請表格,並連同額外發售債券涉及之全數應繳款項之個別申請款項一併交回。

倘閣下欲申請認購任何發售債券及/或額外發售債券,請填妥及簽署本保證配額申請表格及/或額外申請表格並將表格連同申請認購發售債券及/或額外發售債券涉及之全數應繳款項之適用申請款項,交回本公司之總戶登記處卓佳華誠有限公司,地址為香港皇后大道東28號金鐘匯中心26樓。所有認購保證配額發售債券之申請款項必須為港元款項,並須註明抬頭人為「Xpress Group Limited - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,以及須符合背頁所載手續。凡屬不合資格股東之任何人士均不得申請認購發售債券及/或額外發售債券。



**XPRESS GROUP LIMITED**  
**特速集團有限公司**

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 185)

(股份代號：185)

To: Xpress Group Limited  
致：特速集團有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance\*\* for the amount payable in full on application for the unit of Offer Bonds at a price of HK\$100 per Offer Bond specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that unit of Offer Bonds on the terms and conditions of the Prospectus dated 17 February 2011 and subject to the Memorandum and Articles of Association of the Company and I/We hereby undertake and agree to apply for the same or any lesser unit of such Offer Bonds in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Bonds or any lesser unit of Offer Bonds as aforesaid and to send certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者：

本人/吾等為背頁所列股份之登記持有人，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售債券數目，並附上按每份發售債券100港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此依照日期為二零一一年二月十七日之發售章程所載條款及條件，以及貴公司之公司組織章程大綱及細則所載各項規定，接納有關數目之發售債券，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售債券數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入發售債券持有人名冊，作為有關數目或數目較少之發售債券持有人，並請貴公司將有關證書按背頁地址以普通郵遞方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等已詳閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	
---	--

Signature(s) of Qualifying Shareholder(s)  
(all joint shareholder(s) must sign)  
合資格股東簽署(所有聯名股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2011

日期：二零一一年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下資料：

Unit of Offer Bonds applied for (being the total specified in Box D, failing which, the total specified in Box B) 申請認購發售債券數目 (丁欄或(如未有填妥)乙欄 列明之發售債券總額)	Total amount of remittance (being the total specified in Box D or, failing which the total specified in Box C) 申請款項總額 (丁欄或(如未有填妥) 丙欄列明之申請款項總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/Banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier orders should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Xpress Group Limited - Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線並以「Xpress Group Limited - Open Offer Account」為抬頭人開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such unit of Offer Bonds which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the unit of Offer Bonds for which payment has been received. If the amount of the remittance is less than that required for the unit of Offer Bonds inserted, you will be deemed to have applied for the unit of Offer Bonds for which payment has been received. Application will be deemed to have been made for a whole unit of Offer Bonds.

假設公開發售之條件獲達成，認購發售債券數目少於或相等於申請人獲保證配發之發售債券數目之有效申請將獲全數接納。倘上欄內並無填上數目，則閣下將被視作申請認購已收款項代表之發售債券數目。倘申請款項少於認購上欄所填數目之發售債券所需款項，則閣下將被視作申請認購已收到款項代表之發售債券數目。申請將被視作申請認購完整數目之發售債券而作出。



## 條件

1. 不合資格股東不得申請認購任何發售債券及／或額外發售債券。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部分接納之發售債券及／或額外發售債券證書將以普通郵遞方式按表格所列地址寄交獲配發人；或如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由有關人士承擔。
3. 填妥本保證配額申請表格及／或額外申請表格將構成申請人指示及授權卓佳準誠有限公司或彼等提名之其他人士代表認購人辦理本保證配額申請表格及／或額外申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必需或合宜之所有其他事宜以根據發售章程所述安排，將認購人申請認購之數目或較少數目之發售債券及／或額外發售債券登記在認購人名下。
4. 發售債券及／或額外發售債券之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售債券及／或額外發售債券之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到認購款項後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購發售債券及／或額外發售債券之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何未符合本文件所載手續之發售債券及／或額外發售債券認購申請。
8. 發售章程、本保證配額申請表格及額外申請表格中英文本如有歧義，概以英文本為準。

## 申請手續

閣下可透過填寫本保證配額申請表格申請認購相等於或少於申請表格乙欄所列 閣下獲保證配發之發售債券數目。

如欲申請認購少於 閣下獲保證配發之發售債券數目，請在本保證配額申請表格丁欄內填上欲申請認購之發售債券數目及應繳款項總額(以申請認購之發售債券數目乘以100港元計算)。倘收到之相應認購款項少於所填上發售債券數目之所需申請款項，則認購人將被視作申請認購已收全數款項代表之較少數目發售債券。

倘 閣下欲申請本保證配額申請表格乙欄所列數目之發售債券，則請在本保證配額申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之發售債券。

倘 閣下欲申請認購之發售債券數目多於本保證配額申請表格乙欄所列 閣下獲保證配發之發售債券數目(即額外發售債券)，則 閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請認購之額外發售債券數目及應繳款項總額(以申請認購之額外發售債券數目乘以100港元計算)。閣下可申請認購其欲申請認購之任何額外發售債券數目。倘收到之相應認購款項少於所填上額外發售債券數目之所需申請款項，則認購人將被視作申請認購已收全數款項代表之較少數目額外發售債券。

填妥本保證配額申請表格及／或額外申請表格並將適當之申請款項相應地緊釘其上後，請將表格對摺並於二零一一年三月三日(星期四)下午四時正或之前交回本公司之過戶登記處卓佳準誠有限公司，地址為香港皇后大道東28號金鐘匯中心26樓。所有款項必須為港元。支票必須由香港銀行戶口開出，而銀行本票則須由香港銀行發出，並就認購保證配額之發售債券以「Xpress Group Limited – Open Offer Account」為抬頭人及就認購額外發售債券以「Xpress Group Limited – Excess Application Account」為抬頭人並以「只准入抬頭人賬戶」方式劃線開出。除非本保證配額申請表格及／或額外申請表格，連同本保證配額申請表格丙欄或丁欄(視情況而定)所示適當申請款項及／或額外申請表格所示適當申請款項於二零一一年三月三日(星期四)下午四時正或之前收訖，否則 閣下申請認購發售債券及／或額外發售債券之權利以及一切有關權利將視作被拒絕而予以註銷。

預期發售債券證書將於二零一一年三月十一日(星期五)或之前以普通郵遞方式寄予 閣下，郵誤風險概由 閣下自行承擔。



#### CONDITIONS

1. No Non-Qualifying Shareholder is permitted to apply for any Offer Bonds and/or excess Offer Bonds.
2. No receipt will be issued for sums received on application(s) but it is expected that certificate(s) for any Offer Bonds and/or excess Offer Bonds in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Assured Allotment Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to Tricor Friendly Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Assured Allotment Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Bonds and/or excess Offer Bonds applied for or any lesser unit in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Bonds and/or excess Offer Bonds undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Bonds and/or excess Offer Bonds which they have applied for subject to the Memorandum and Articles of Association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Bonds and/or the excess Offer Bonds is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Bonds and/or excess Offer Bonds which does/do not comply with the procedures set out herein.
8. The English texts of the Prospectus, this Assured Allotment Application Form and the Excess Application Form shall prevail over their respective Chinese texts.

#### PROCEDURES FOR APPLICATION

You may apply for such unit of Offer Bonds which is equal to or less than your assured allotment set out in Box B by filling in this Assured Allotment Application Form.

To apply for such unit of Offer Bonds which is less than your assured allotment, enter in Box D of this Assured Allotment Application Form the unit of Offer Bonds for which you wish to apply for and the total amount payable (calculated as unit of Offer Bonds applied for multiplied by HK\$100). If the amount of the corresponding remittance received is less than that required for the unit of Offer Bonds inserted, the subscriber(s) will be deemed to have applied for such lesser unit of Offer Bonds for which full payment has been received.

If you wish to apply for the exact unit of Offer Bonds set out in Box B of this Assured Allotment Application Form, this number should be inserted in Box D of this Assured Allotment Application Form. If no number is inserted, you will be deemed to have applied for the unit of Offer Bonds for which full payment has been received.

If you wish to apply for any unit of Offer Bonds which is more than your assured allotment set out in Box B of this Assured Allotment Application Form, i.e. the excess Offer Bonds, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the unit of excess Offer Bonds for which you wish to apply for and the total amount payable (calculated as unit of excess Offer Bonds applied for multiplied by HK\$100). You may apply for any unit of excess Offer Bonds as you wish. If the amount of the corresponding remittance received is less than that required for the unit of excess Offer Bonds inserted, the subscriber(s) will be deemed to have applied for such lesser unit of excess Offer Bonds for which full payment has been received.

This Assured Allotment Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's registrar, Tricor Friendly Limited, 26/F Tesbury Centre, 28 Queen's Road East, Hong Kong, no later than 4:00 p.m. on Thursday, 3 March 2011. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "Xpress Group Limited – Open Offer Account" for Offer Bonds under assured allotment and made payable to "Xpress Group Limited – Excess Application Account" for excess Offer Bonds and crossed "ACCOUNT PAYEE ONLY". Unless this Assured Allotment Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Assured Allotment Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Thursday, 3 March 2011, your right to apply for the Offer Bonds and/or excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Certificate for the Offer Bonds is expected to be posted by ordinary post to you on or before Friday, 11 March 2011 at your own risk.