

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) :	30/9/2010		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	6/10/2010		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code :Descrip	ption: O	rdinary Shares	<u> </u>
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)			of shares
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil
Increase/ (decrease) during the month	<u>Nil</u>	Nil	Nil	Nil
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Iovement duri	ng the month		_	the month
(dd/mm/yyyy) and class	C 1	F	C 11 1	T 1		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(00 / 05 / 2002)						
(09 / 05/ 2003)	NT:1	NT:1	NT:1	NT:1	NI:1	202 024 260
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,924,360
(Note 1)						
2 5						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil_	2,041,800
(Note 1)						
(Ivole 1)						

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	ne Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Novement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.1534						
(00 / 05 / 2002)						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,757,200#
(Note 1)						
5. Exercise						
price :						
HK\$0.0684						
<u> </u>						
(00 / 05 / 2002)						
(09 / 05/ 2003)		3.711	X 7*1	> T 1 1	27'1	10.27 ( 200
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	18,376,200
(Note 1)						
6. Exercise						
price :						
HK\$0.134						
(09 / 05/ 2003)						
	400,000,000	NT:1	NT:1	NT:1	NI:1	400,000,000
Ordinary shares	400,000,000	Nil	Nil	Nil	Nil	400,000,000
(Note 1)						
7. Exercise						
price :						
HK\$0.14						
(09 / 05/ 2003)						
Ordinary shares	3,000,000	Nil	Nil	Nil	Nil	0 @
	3,000,000		1111		1111	
(Note 1)		m . 1	A (O 1)		****	
		Total	A. (Ordina		Nil	
			•	ce shares)	Nil	
			(Ot	ther class)	Nil	
Total funds raised du	uring the mont	h from exercise	e of			
options (State currer			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Nominal value at Exercised/ Nominal value pursuant close of the Description of warrants nominal close of lapsed during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month HK\$ 27,520,000.00 Nil 27,520,000.00 Nil 172,000,000 (15 / 10 / 2011) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.16 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	`					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.					\	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)					`	
	( / / )		(Prefere	nary shares) nce shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particular in the Proof of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2.		
2.	1	
	=	
Ordinary shares (Note 1)		
3		
	-	_
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
, , , ,		

Ot	her Movements in Issu	ued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>.</u> .
				Class of shares issuable (Note 1)				
3.	Placing	At price	State	Issue and allotment date: (dd/mm/yyxy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					,	$\setminus$		
				Class of shares issuable (Note 1)		_ \		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								\

			F	For Main Bo	ard and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
H	Type of Issue					month
			Class of shares issuable (Note 1)			
5.	Scrip dividend At		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
		`	Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note X)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)		_	

Nil

Nil

Nil

Nil

(1)

(2)

		For N	4aın B	oard	and GEM listed	issuers
					No. of new	No. of new
					shares of issuer	shares of
				i	ssued during the	issuer which
					month pursuant	may be
					thereto	issued
					thereto	pursuant
						thereto as at
						close of the
Type of Issue						month
9. Capital						
reorganisation	Class of shares issuab	ble		_		
	(Note 1)					
	(Ivote 1)					
	Issue and allotment	( /	′ /	)		
	date: (dd/mm/yyyy)					
	ECM annual data.	( /	′ /	)		
	EGM approval date:	,	,	,		
	(dd/mm/yyyy)					
	_					
	Class of shares issuab	hle~		_		
	(Note 1)					
	(Ivote 1)					
10. Other (Please specify) At price: State	Issue and allotment	( /	′ /	7	_	
(Please specify) At price currency		,		/		
	date: (dd/mm/yyyy)					
	ECM 11.	( )	′ /	)		
	EGM approval date:	( /	,	,	`	
	(dd/mm/yyyy)					
						`
	Total E.	(Ordin	arv sh	ares	)	
		(Prefere				•
	`		Other of			•
		(	Juioi (	-iuss	<i>'</i>	•

Total increase  $\frac{1}{1}$  (decrease) in ordinary shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.
@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
<del></del>
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.