

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/8/2010		
To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	6/9/2010		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 185 Descri	ption: On	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil		
Increase/ (decrease) during the month	<u>Nil</u>	Nil	Nil	Nil		
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	nemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and class	C	E	C 11 1	T 1		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(<i>Note 1</i>)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,924,360
	INII					203,924,300
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(00 / 05 / 2002)						
(09 / 05/ 2003)	****	3 Y 1 1	X 711	3.711	****	2 0 44 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						
, ,						

III. Details of Movements in Issued Share Capital (continued)

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as at close of approval date Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Lapsed Cancelled 4. Exercise price: HK\$0.1534 (09 / 05/ 2003) Nil Nil Nil ___ Ordinary shares Nil Nil 36,757,200# (Note 1) 5. Exercise price: HK\$0.0684 (09 / 05/ 2003) Ordinary shares Nil Nil Nil Nil Nil 18,376,200 (*Note 1*) (*Note 1*) (*Note 1*) Nil Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of

Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Nominal value at Exercised/ Nominal value pursuant close of the Description of warrants nominal close of lapsed during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month HK\$ 27,520,000.00 Nil 27,520,000.00 Nil 172,000,000 (15 / 10 / 2011) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.16 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable) (dd/mm/yyyy))						
2.		<u></u>				
	_	\				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	– –					
Stock code (if listed)			$\overline{}$			
Class of shares			\			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_				\	
	_ _					
Stock code (if listed)					$\overline{}$	
Class of shares issuable (Note 1)						
Subscription price						\
EGM approval date (if applicable)						
	(/ /)		Fotal C (O-3)	nomy aboutes)		
			(Prefere	nary shares) ence shares)		<u>-</u>
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
in approache, and chass of shares issuable.	the month pursuant	
		issued pursuant thereto
	thereto	as at close of the month
1.		
1.	4	
	1	
	-	
Ordinary shares (Note 1)		
2.		
2.	-	
	_	
	_	
	1	
Ordinary shares (<i>Note 1</i>)]\	
		-
3.		
J	-	
	_	
	_	
$(\ / \ / \)$	1	
shares (Note 1)		
Total D. (Ordinary shares)	╡	
(Preference shares)		
(Other class)		

Ot	her Movements in Issu	ued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								\

	Type of Issue	ŀ	or Mai	n Boa	nd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	///)		
			·			
		Class of shares issuable (Note 1)	Ordi sha	nary res		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

Nil

Nil

Nil

Nil

(1)

(2)

		For Main B	oard and GEM liste	ed issuers
			No. of new	No. of new
			shares of issue	r shares of
			issued during th	ne issuer which
			month pursuar	
			thereto	issued
			thereto	pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable	e	_	
	(Note 1)	-		
	(Ivole 1)			
	Issue and allotment	(/ /)	
			,	
	date : (dd/mm/yyyy)			
	ECM annual data.	(/ /)	
	EGM approval date:	, ,	,	
	(dd/mm/yyyy)			
	_			
	Class of shares issuable	2		
	(Note 1)	,	_	
	(Ivole 1)			
10. Other (Please specify) At price: State	I am and all atment	(/ /	7	
(Please specify) At price currency	Issue and allotment	, ,	′	
	date: (dd/mm/yyyy)			
	TC) ((/ /	,	_
	EGM approval date:	(/ /	,	
	(dd/mm/yyyy)			_
				`
	Total E.	(Ordinary sh	nares)	
		Preference sh		
	(1	(Other		
		(Other C	.1033)	

Total increase $\frac{1}{1}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.