

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2010

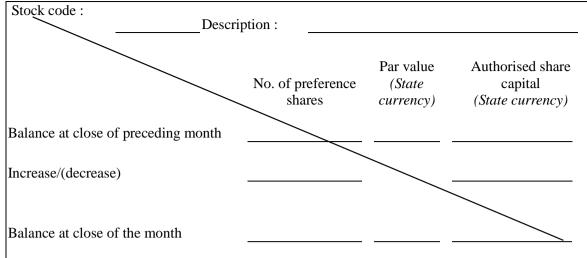
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xpress Group Limited | |
|----------------|----------------------|--|
| Date Submitted | 4/8/2010 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>185</u> Descri | ption : O | rdinary Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 1,000,000,000,000 | 0.01 | 10,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000,000 | 0.01 | 10,000,000,000.00 |
| (2) Stock code : Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares

| Stock code :Descri | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes of shares | |
|--|----------------|------------|------------------|-----------------------------------|--|
| | (1) | (2) | shares | | |
| Balance at close of preceding month | 2, 640,836,050 | Nil | Nil | Nil | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil | |
| Balance at close of the month | 2, 640,836,050 | Nil | Nil | Nil | |

III. Details of Movements in Issued Share Capital

| Share Options (under Shar | re Option Sch | emes of the Is | suer) | | | |
|--|---------------|----------------|--------------|--------|--------------------------|--|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during the | issuer which may be |
| including EGM | | | | | month pursuant thereto | issued pursuant thereto as at close of |
| approval date | Ν | Iovement duri | ng the month | | | the month |
| (dd/mm/yyyy) and class – of shares issuable | Crontad | Evenciesd | Cancelled | Longod | | ule monui |
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Exercise</u> | | | | | | |
| price : | | | | | | |
| HK\$0.1567 | | | | | | |
| | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 15,313,500 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.1583 | | | | | | |
| | | | | | | |
| (09 / 05 / 2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 203,924,360 |
| (Note 1) | 1 111 | | | | | 200,721,000 |
| (1000 1) | | | | | | |
| 3. Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.1469 | | | | | | |
| НК\$0.1409 | | | | | | |
| (00.105/2002) | | | | | | |
| (09 / 05 / 2003) | N 711 | | | | | 2 0 41 000 |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,041,800 |
| (Note 1) | | | | | | |
| . , | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (continued)

| Share Options (under | Share Option | n Schemes of the | he Issuer) | | | |
|---|--------------|------------------|--------------------------|--|---|-------------|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| class of shares | C 1 | F · 1 | C 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Exercise price : HK\$0.1534 | | | | | | |
| (09 / 05/ 2003) | | | | | | |
| Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 36,757,200# |
| 5. Exercise price : HK\$0.0684 | | | | | | |
| (09 / 05/ 2003) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 18,376,200 |
| | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | Total | A. (Ordina) (Preferen | ry shares) ce shares) | NilNil | |
| Fotal funds raised dur | | h from exercise | e of | ther class) | Nil | |
| options (State currenc | v) | | Nil | | | |

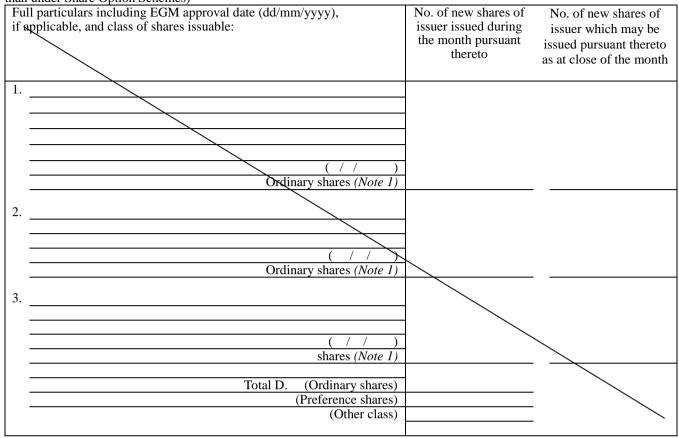
Share Options (under Share Option Schemes of the Issuer)

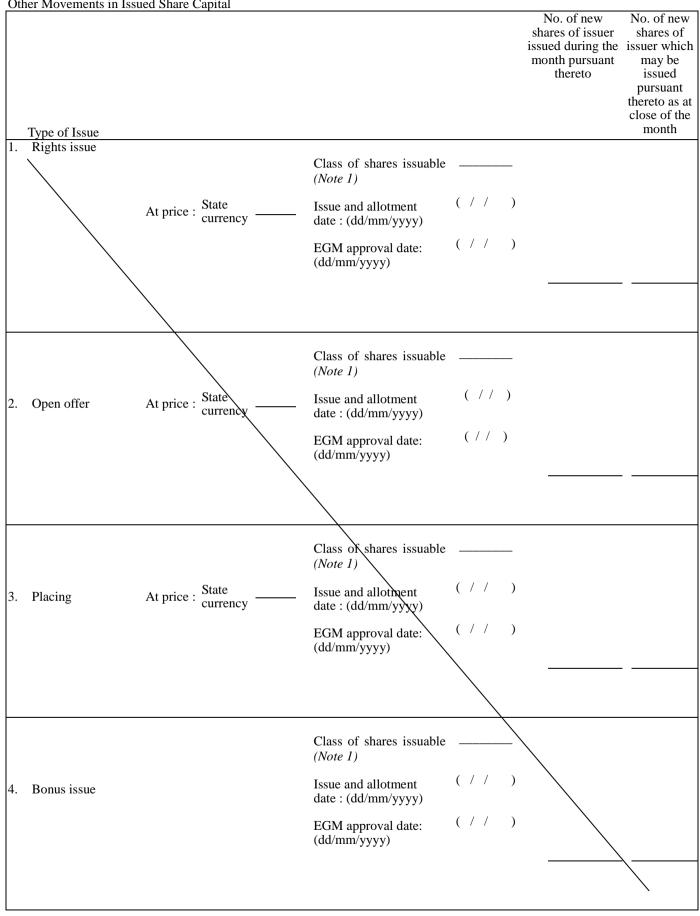
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | lapsed du | ıring | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|-----------|---------|---|---|---|
| 1. | — | | | | | | |
| | HK\$ | 27,520,000.00 | | Nil | 27,520,000.00 | Nil | 172,000,000 |
| (15 / 10 / 2011) | | | - | | | | ,000,000 |
| Stock code (if listed) | N/A | | _ | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | , | | | | | |
| Subscription price | HK\$0.16 | <u>, </u> | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (08 / 09 | / 2006) | _ | | | | |
| 2. | | | _ | | | | |
| | _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | _ | | | | |
| issuable (Note 1) | | | _ | | | | |
| Subscription price | \searrow — | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | | _ | | | | |
| 3. | - \ | | | | | | |
| | _ | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | — | | | | |
| issuable (<i>Note 1</i>) | | Ň | | | | | |
| Subscription price | | | _ \ | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / | ·) | | | ` | | |
| 4. | | | | | \backslash | | |
| | _ | | | | | | |
| (/ /) | | | | | \longrightarrow | | |
| $\mathbf{G}(\mathbf{r}, 1, \dots, 1, \mathbf{C}, \mathbf{C}, 1^{T}, \mathbf{r}, 1)$ | | | | | Ň | | |
| Class of shares | | | _ | | | | |
| issuable (<i>Note 1</i>) | | | _ | | | | |
| EGM approval date | | | _ | | | | \mathbf{i} |
| (if applicable) | () | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | | |
| | | Т | | referen | ary shares) | Nil | |
| | | | | (U) | ther class) | Nil | |

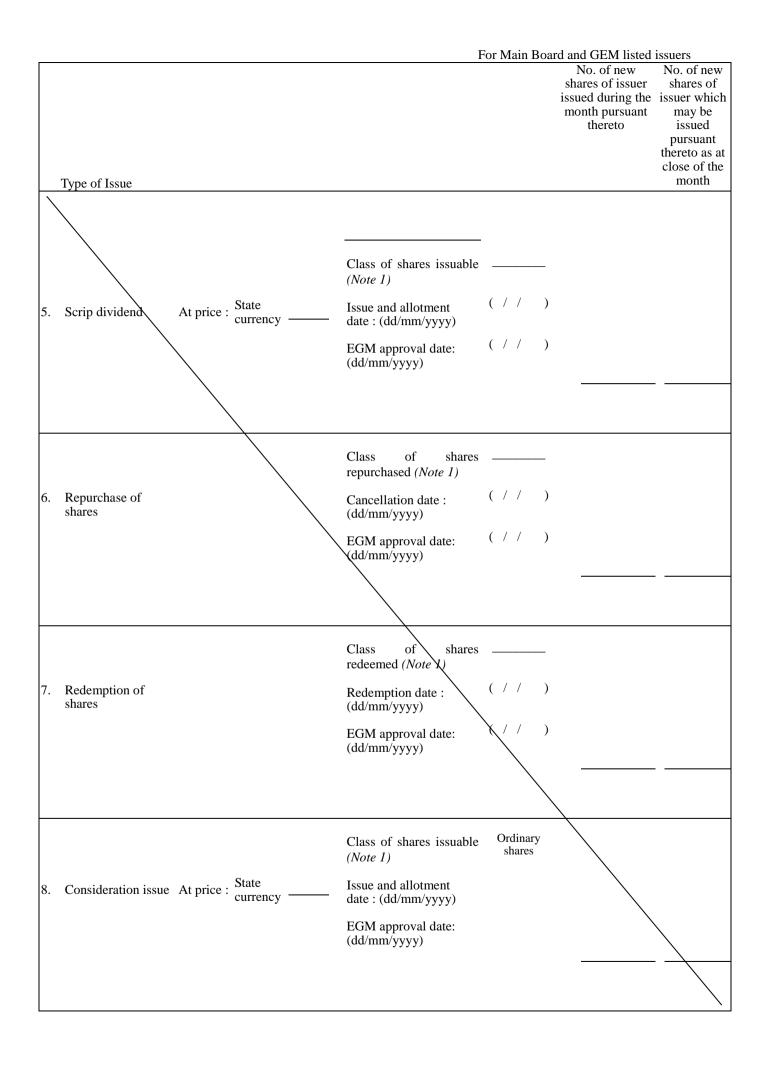
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

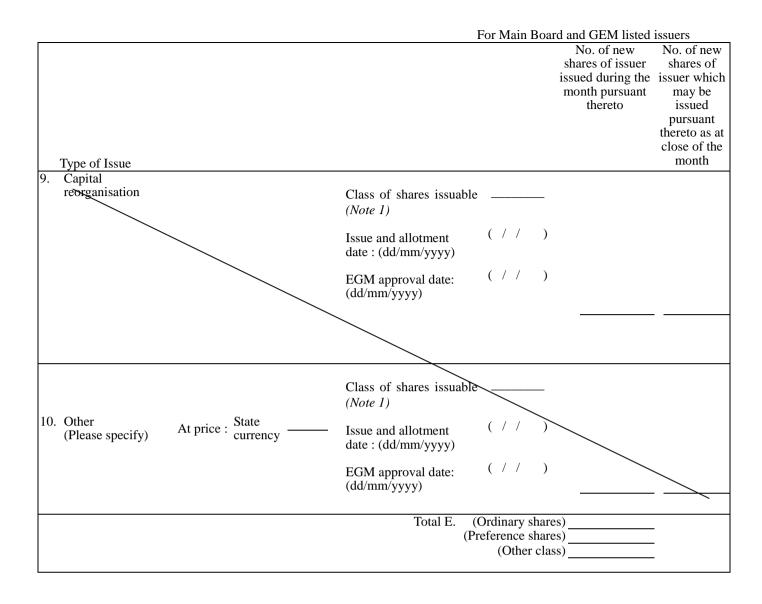
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | Nil Nil |
|---|----------|----------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | (_) | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

Remarks (if any): #27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.