

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2013		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	3/4/2013		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	otion: Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,516,098,506	Nil	Nil	Nil		
Increase/ (decrease) during the month	11,985,366	Nil	Nil	Nil		
Balance at close of the month	3,528,083,872	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	~ .		~			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	7,901,766	Nil	Nil	7,901,766	153,493,572
(Note 1)						
,						
2. Exercise						
Price:						
HK\$0.1534						
ПКФ0.1334						
(00 / 05 / 2002)						
(09 / 05/ 2003)	N7'1	4 002 600	NT'1	N7'1	4.002.600	60 227 000
Ordinary shares	Nil	4,083,600	Nil	Nil	4,083,600	60,237,900
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
				-		
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise 4.

4. Exercise							
price :							
Ordinary shares							
(Note 1)	-						
(11010-1)							
5. Exercise							
price :							
HK\$							
ПХФ							
0.1							
Ordinary shares							
(Note 1)							
6 E							
6. Exercise							
price :							
HK\$							
Ordinary shares							
(Note 1)							
7. Exercise							
price:							
HK\$							
Ordinary shares							
(Note 1)							
,							
8. Exercise							
price:							
F							
(Note 1)					-		
(1.000 1)							
		Total	1 A. (Ordina	ry shares)	11,985,3	366	
		1014	(Preferen	ce shares)		Nil	
			(1 TOTOTON)	ther class)		Nil	
otal funda: 1 1	umin o the ease of	h fuam		no ciass)		1111	
otal funds raised d ptions (State curre		n from exercis		7,273,80			
aions ioiale cuffe	110 9)		111791,0/	1.41.0.00			

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ \)					
2.	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	- - -					
Stock code (if listed) Class of shares		·				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_				\	
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						\
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	-	
	4	
	_	
Ordinary shares (Note 1)		
2.		
Ordinary shares (<i>Note 1</i>)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(**************************************		

Class of shares issuable (Note 1)	Other Movements in Is Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price: State Issue and allotment (/ /)	Rights issue		Class of shares issuable			
At price: currency Gass Gd/mm/yyyy EGM approval date: (// /) At price: State HKS Issue and allotment () date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)			(Note 1)			
2. Open offer Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)				(/ /)		
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (//) Graph date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (/ /) Issue and allotment date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(//)		
Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (//) Graph date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (/ /) Issue and allotment date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)						
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (note 1) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) GM/mm/yyyy) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///)	2. Open offer		Class of shares issuable			
At price: State date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy)			(Note 1)			
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)		At price : State HK\$ currency		()		
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)						
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable						
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						
date: (dd/mm/yyyy) EGM approval date:						
Edit approval date.	4. Bonus issue					
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	F	or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\						
		Class of shares issuable (Note 1)	- 			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	/	/)		
		Class of shares issuable (Note 1)	Ord sha	inary ares		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

		For Main Board	and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
		i	issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
				month
Type of Issue				monui
9. Capital				
reorganisation	Class of shares issua	ble		
	(<i>Note 1</i>)			
	,			
	Issue and allotment	(/ /)		
	date : (dd/mm/yyyy)			
	date: (dd/IIIII/JJJJ)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(dd/IIIIII/yyyy)			
	_			
	Class of shares issua	ble		
	(Note 1)			
	(Ivoic I)			
10. Other (Please specify) At price: State	Issue and allotment	(//)	_	
(Please specify) At pince currency		,		
	date: (dd/mm/yyyy)			
	ECM approval data.	(/ /)		
	EGM approval date:	(, , , ,		
	(dd/mm/yyyy)			
				`
	Total E.	(Ordinary shares) Nil	
		(Preference shares		•
		(Other class		•
		(Outer class	/	•

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,985,366			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	Main	Board	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.