

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/3/2010		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	7/4/2010		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descri	ption: Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2, 339,354,569	Nil	Nil	Nil		
Increase/ (decrease) during the month	301,481,481	Nil	Nil	Nil		
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Scr	nemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	al date Movement during the month				thereto as at close of	
(dd/mm/yyyy) and class					=	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15 212 500
	INII		INII		INII	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,924,360
(Note 1)						
(1,010-1)						
3. Exercise						
Price:						
HK\$0.1469						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil_	2,041,800
(Note 1)						
(14016 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Option	Schemes of the	he Issuer)			
				No. of new shares of	No. of new shares of
				issuer issued during the	issuer which may be
				month pursuant thereto	issued pursuant
λ	Movement duri	ng the month			thereto as at close of
	10 / 01110111	ing the month		-	the month
Granted	Exercised	Cancelled	Lapsed		
			•		
Nii	Nii	Nii	Nil	Nil	9,192,900#
1111				NII	9,192,900#
Nii	NH	Nii	Nii	Nil	0*
INII	INII			NII	
		2711			40.05.000
Nil	Nil	Nil	Nil	Nil	18,376,200
	Total	IA (Ondina	ry cheroc)	NT:1	
	Total				
		•			
		•	ther class)	Nil	
	h from exercise				
y <i>)</i>		<u> 1N11</u>			
	Nil Nil	Movement duri Granted Exercised Nil Nil Nil Nil Nil Nil Total ing the month from exercise	Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Total A. (Ordina (Preferen (Ording the month from exercise of	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) ing the month from exercise of	No. of new shares of issuer issued during the month pursuant thereto

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Nominal value at Exercised/ Nominal value pursuant close of the Description of warrants nominal close of lapsed during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month HK\$ 27,520,000.00 Nil 27,520,000.00 Nil 172,000,000 (15 / 10 / 2011) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.16 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) Stock code (if histed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)		N. C	N. C
Class and description	•	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	of preceding	during the	close of the		month
1	outstanding	month	month	month		
1.	_					
	_					
	-					
Stock code (if listed)	-			-		-
Class of shares	\					
issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy))	$(/ \lambda)$					
2.	_					
	_	\				
	-					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)		\				
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_	<u></u>				
	-					
	_					
Ctarless de (Elisted)			$\overline{}$			
Stock code (if listed) Class of shares				\		
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	, , , ,					
	-			`		
	_					
	<u> </u>			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_
İ						\

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particular in the Proof of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		as at close of the month
1.		
Ordinary shares (Note 1)		
		_
2		
Ordinary shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(3.3.3.7)		•

Ot	her Movements in Issu	ued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)				
		At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								\

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		_			
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration issue At price: State currency $\frac{\text{HKD}}{0.135}$	Issue and allotment date : (dd/mm/yyyy)	(05/03/2010)		
		EGM approval date: (dd/mm/yyyy)	(19/02/2010)		
				301,481,481	-

NY 0 N	uers
	No. of new
shares of issuer	shares of
issued during the is	suer which
month pursuant	may be
thereto	issued
	pursuant
11	nereto as at
	lose of the
	month
Type of Issue	ШОПШ
9. Capital	
reorganisation Class of shares issuable	
(Note 1)	
Issue and allotment (/ /)	
date : (dd/mm/yyyy)	
EGM approval date: (/ /)	
(dd/mm/yyyy)	
(dd/min/yyyy)	
Class of shares issuable	
(Note 1)	
10. Other (Please specify) At price: State Issue and allotment (//)	
(Please specify) 1 currency 13500 and another	
date: (dd/mm/yyyy)	
FGM approval date: (/ /)	
LOW approval date.	_
(dd/mm/yyyy)	
Total E. (Ordinary shares) 301,481,481	
(Preference shares)	
(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	301,481,481		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if a	ny):
#55,128,600	share options at exercise price of HK\$0.1534 were granted but not yet vested.
*1,531,350 sł	nare options at exercise price of HK\$0.2841 were granted but not yet vested.
Submitted by	: Yuen Ping Man
Title:	Company Secretary
	ctor, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.