

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heng Fai Enterprises Limited
Date Submitted	3/12/2014

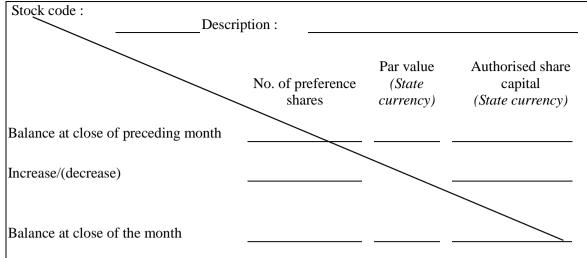
I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares

(1) Stock code : <u>185</u> Descrip	tion: <u>N/</u>	A	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	3,655,657,172	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,655,657,172	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	a 1	.	a 11 1	× 1	_	ule monui
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>L</u> Exercise						
price :						
Ordinary shares						
(Note 1)						
(
2. Exercise						
Price:						
<u></u>						
Ordinary shares						
(Note 1)						
3. Exercise						
Price:						
						、 、
						\searrow
Ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer

III. Details of Movements in Issued Share Capital (continued)

Particulars of share option scheme including EGM			, , , , , , , , , , , , , , , , , , , ,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Aovement duri	ng the month		month parsaan anoroto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						
(Note 1)	\backslash					
с г	\mathbf{i}					
5. Exercise						
price :						
HK\$		<				
		\mathbf{i}				
Ordinary shares						
Ordinary shares (Note 1)		\rightarrow				
(Note 1)		\sim	、 、			
6. Exercise			\searrow			
price :						
нк\$			\sim			
			\sim			
				\backslash		
Ordinary shares				\backslash		
(Note 1)				\rightarrow		
(1000 1)				\backslash	\mathbf{X}	
7. Exercise					\backslash	
price :					\backslash	
HK\$					\backslash	
					\backslash	
					\backslash	
Ordinary shares					\backslash	
(Note 1)						
						\backslash
8. Exercise						\mathbf{i}
price :						\backslash
						\backslash
						\backslash
						\backslash
(Note 1)						
		m		1 \	****	
		Tota	A. (Ordina			
				ice shares)	Nil	
				ther class)	Nil	
Total funds raised du options (State currer		n from exercis	e of HK\$Nil			
options (State cuffel	icy)		ΠΓΦΙΝΠ			

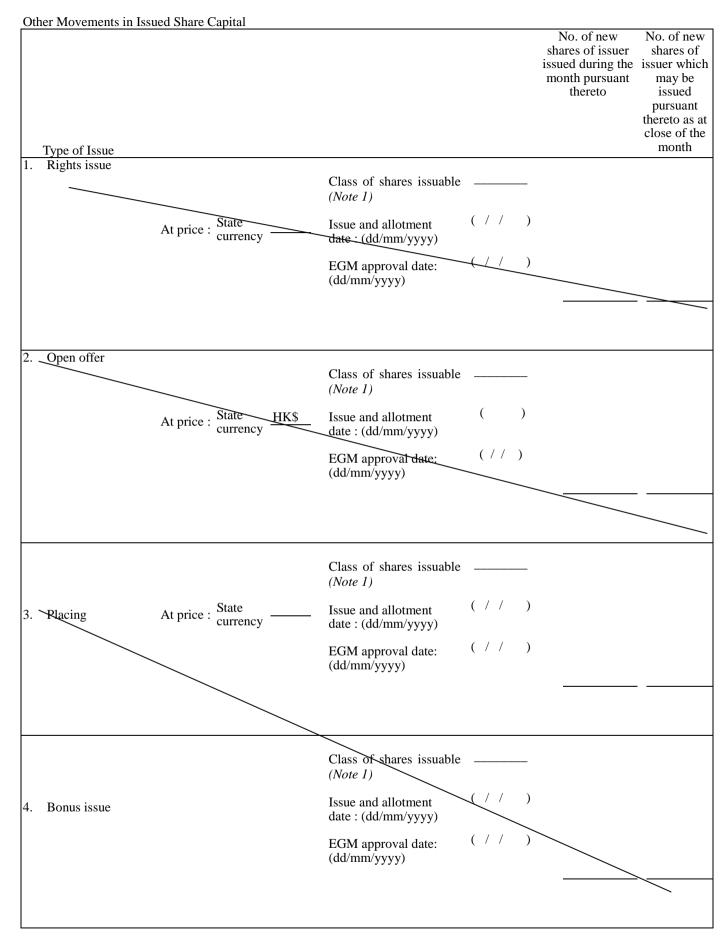
Share Options (under Share Option Schemes of the Issuer)

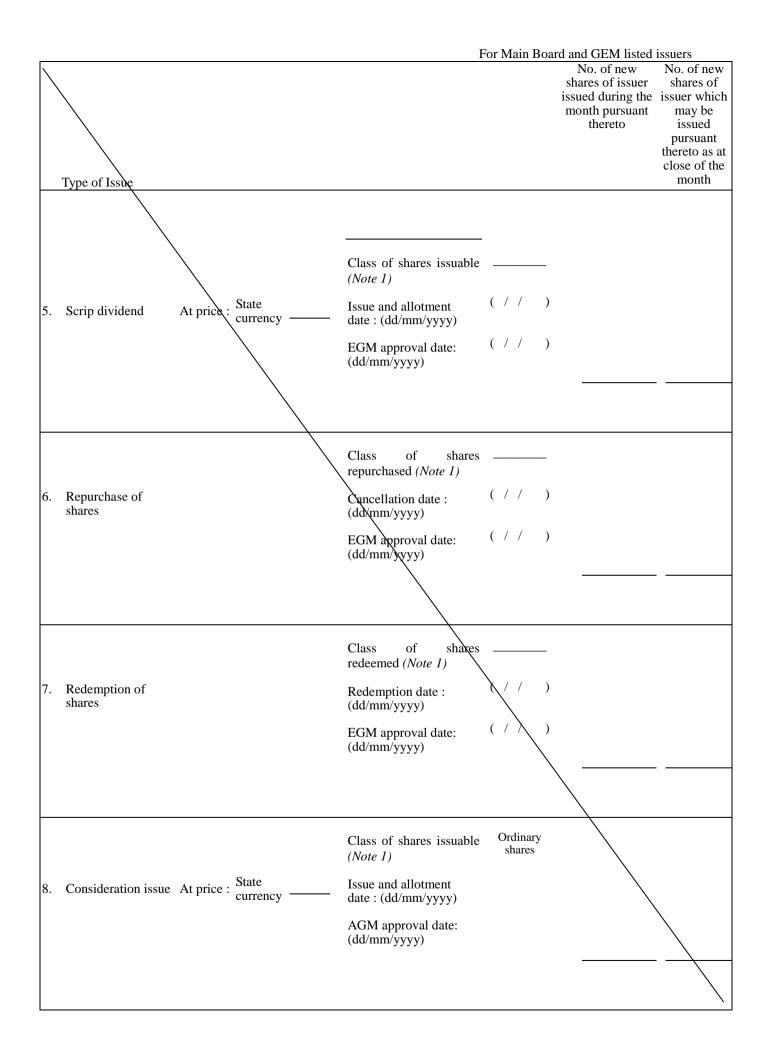
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	lapse	ercised/ d during month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
\rightarrow	HK\$						
Stock code (if listed) Class of shares issuable (<i>Note</i> X)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
2.	\backslash						
	\backslash						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)		\mathbf{i}					
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)			_				
3.			\backslash				
			\backslash				
(/ /)				$\overline{\ }$			
Stock code (if listed) Class of shares			_	\backslash			
issuable (Note 1)			_	\backslash	\backslash		
Subscription price			_		\backslash		
EGM approval date (if applicable)					\backslash		
	(/ /	/)	_				
4.					\backslash	、	
						\mathbf{h}	
Stock code (if listed) Class of shares			_			\backslash	
issuable (Note 1)			_				
Subscription price			_				\backslash
(if applicable)							
(dd/mm/yyyy)	(/ /	/)	_				\backslash
		Т	otal B.	(Prefere	ary shares) nce shares) Other class)	Nil	

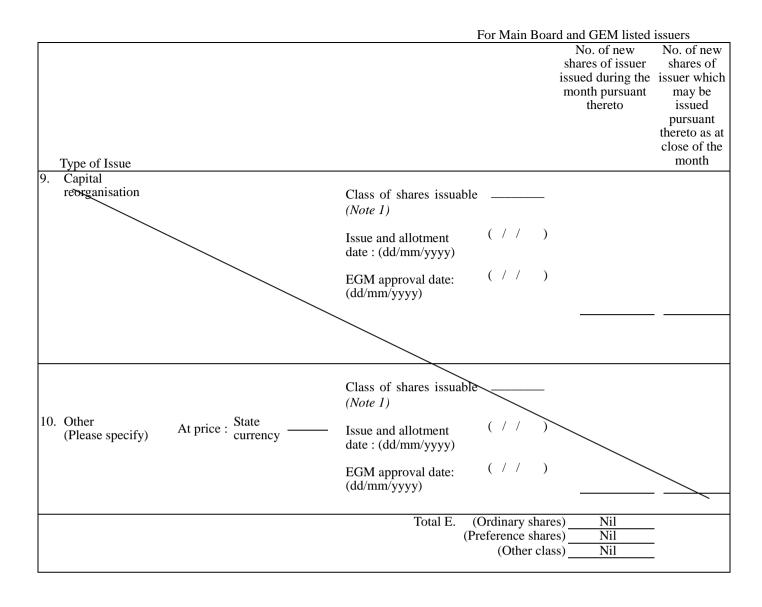
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
²		
Ordinary shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		







Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issi	ued Share Capital").)

Remarks (if any):

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.