

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	31/8/2014		
To: Hong Kong Exchanges and C	Clearing I	Limited		
	leng Fai E	Enterprises Limited	i	
Date Submitted		2/9/2014		
I. Movements in Authorised	d Share C	apital		
(With effect from 3 March 2014, authorised capital have been abo				
1. Ordinary Shares				
(1) Stock code : <u>185</u>	Description	on: <u>N/A</u>	A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth _			
Increase/(decrease)	_			
Balance at close of the month	_			
(2) Stock code :	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,655,657,172	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	3,655,657,172	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sch	nemes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date (dd/mm/yyyy) and class —		Movement du	ring the month		_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise				•		
price :						
Ordinary shares						
(Note 1)						
2. Exercise						
Price:			_			
Ordinary shares				$\overline{}$		
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						
(11016 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed Exercise price: Ordinary shares (*Note 1*) 5. Exercise price: HK\$ Ordinary shares (*Note 1*) 6. Exercise price: HK\$ Ordinary shares (*Note 1*) 7. Exercise price: HK\$ Ordinary shares (*Note 1*) 8. Exercise price: (Note 1) Total A. (Ordinary shares) Nil Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency) HK\$Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	HK\$					
(/ /	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.		, ,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		$\overline{}$				
3.	_		_			
	-					
(/ /)	<u> </u>		$\overline{}$			· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	′)				
		,				
4.	-					
-	<u>-</u>					
(/ /)	· ———					· ·
Stock code (if listed)						
Class of shares					\	\
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/	′)				
				•		`
		To		nary shares)		-
				nce shares) Other class)		-
			((Juici Class)	INII	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date	$\overline{}$					
(if applicable) (dd/mm/yyyy))						
2.		<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\	\			
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)					\	
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						\ <u> </u>
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
		1	(Prefere	nce shares)		
			((Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

han under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
	4	
Ordinary shares (Note 1)	1	
3.		
3	-	
	-	
(/ /)		
shares (Note 1)	\exists	
Situres (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	1	
(Other class)		
(= 1111 = 11111)		

Other Movements in Iss Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable (Note 1)		-	
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(//)	_
2. Open offer		Class of shares issuable (Note 1)		-	
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers

				for Main B	Soarc	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pr	ice: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	///)		
			EGM approval date: (dd/mm/yyyy)	(/))		
						$\sqrt{}$	
			Class of shares issuable (Note 1)	Ordinary shares	y		
8.	Consideration issue At pri	ice : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

	For Main Be	oard and GEM listed issuers
		No. of new No. of new
		shares of issuer shares of
		issued during the issuer which
		month pursuant may be
		thereto issued
		pursuant
		thereto as at
		close of the
Type of Issue		month
Type of Issue		monui
9. Capital		
reorganisation	Class of shares issuable	_
	(Note 1)	
		`
	Issue and allotment (/ /)
	date : (dd/mm/yyyy)	
		`
	EGM approval date: (/ /)
	(dd/mm/yyyy)	
	Class of shares issuable	_
	(Note 1)	
10. Other State		
(Please specify) At price: State currency	Issue and allotment (/ /)
(Flease speelif)	date : (dd/mm/yyyy)	
		,
	LOW approvar date.)
	(dd/mm/yyyy)	
	Total E. (Ordinary sh.	omas) N:1
	(Preference sh	
	(Other c	elass) Nil

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issu	ed Share Capital").)

For	M	ain	R	ard	and	GFM	listed	issuers

Remarks (if any):							
Submitted by: Yuen Ping Man							
Title: Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.